

# Membership

Registration & Renewal



**Carlsbad  
Charitable Foundation**

A proud affiliate of San Diego Foundation

Please check one of the following:

I'm registering to become a member.

I'm renewing an existing membership.

**Please print, complete and return this form with your remittance.**

Name(s) \_\_\_\_\_

Please print your name(s) as you prefer to be listed. If you would like to remain anonymous, please check here:

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

I would like to join the Carlsbad Charitable Foundation at the following level:

**Under 40: \$250**

**Community Leader: \$1,000**

**Corporate Member: \$1,500**

**Patron: \$2,500**

**Pacesetter: \$5,000**

**Visionary: \$10,000**

## Method of Payment (All contributions are fully tax deductible)

Check enclosed payable to the Carlsbad Charitable Foundation in the amount of \$ \_\_\_\_\_

Please send me an invoice for my membership dues so that I may pay via mailed check.

Please charge my credit card – Total: \$ \_\_\_\_\_

**VISA**

**MasterCard**

**AmEx**

**Discover**

\*All credit card transactions are subject to a 3.5% processing fee that will be added to your total amount due.

Credit Card Number \_\_\_\_\_

Expiration Date \_\_\_\_\_ Security Code \_\_\_\_\_

Billing Address \_\_\_\_\_

Same as Mailing Address above

Signature \_\_\_\_\_

- Several gift options are available including cash, stocks, securities and real estate.
- Checks made payable to SDF – Carlsbad Charitable Foundation
- Checks mailed to San Diego Foundation - 2508 Historic Decatur Road, Ste. 200, San Diego, CA 92106

## Additional Payment Options

The Carlsbad Charitable Foundation has several payment options available for your membership contribution.

<b>Annual</b>	Please fill out form on page 1 and provide payment information.
<b>Bi-Annual or Quarterly</b>	Please visit our website to register for Bi-Annual or Quarterly payments: <a href="http://CarlsbadCharitableFoundation.org">CarlsbadCharitableFoundation.org</a> Or you may ask to be billed quarterly from the CCF.
<b>Monthly</b>	Please follow the “Setting Up Automatic Bank Contributions” instructions below.

## Setting Up Automatic Bank Contributions

1. Log in online to your bank account (i.e. [www.wellsfargo.com](http://www.wellsfargo.com)) and click on Bill Pay.
2. Set up your CCF as a payee. To set up, you'll need the company address and your account number.
  - Company Name: San Diego Foundation – CCF
  - Address: San Diego Foundation - 2508 Historic Decatur Road, Ste. 200, San Diego, CA 92106
  - Account No.: [last name] CCF Membership
3. Choose to set up automatic payments. Enter the payment amount and frequency.
4. Schedule your payment. Tell the bank the amount you want to pay, and when you want the money to be taken out of your checking account. Your bank will let you know how much time to allow for each payee - it's usually up to three to five business days before you want the money to get there.
5. Your payment is sent. The money is deducted from your account in the amount and frequency you set up and mailed directly to the foundation.