The purpose of the Marvin Arnold and Irene Jaquetta Heye Scholarship is to provide financial assistance to graduating high school seniors planning to attend California Polytechnic State University - San Luis Obispo or current students who are attending California Polytechnic State University - San Luis Obispo.

The Marvin Arnold and Irene Jaquetta Heye Scholarship is open to:

- California state residents
- Graduating high school seniors and students currently attending a two-year college or another four-year university who plan to attend California Polytechnic State University - San Luis Obispo in the fall OR students already attending California Polytechnic State University - San Luis Obispo who will continue attending California Polytechnic State University - San Luis Obispo in the fall
- Have declared a major in aerospace, civil & environmental, electrical, general, or mechanical engineering (majors not accepted include industrial & manufacturing, materials, biomedical, computer science & software engineering)
- Have a minimum 3.33 GPA on a 4.0 scale
- Have a clearly demonstrated financial need based on family income and access to other resources
- Be actively involved in extra-curricular activities, community service or work experience
- Preference will be given to students with a high financial need, former military personnel and dependents of active military personnel

This scholarship may be renewable (dependent upon available funds) for up to four years of undergraduate work provided the student maintains a minimum 2.0 GPA on a 4.0 scale, remains in good citizenship standing with the school, and has a financial need.

This scholarship may used for tuition, books, fees, and room & board.

**Marvin Arnold and Irene Jaquetta Heye Scholarship Applications must be postmarked no later than Sunday, March 25, 2018**

<table>
<thead>
<tr>
<th>Date</th>
<th>Event</th>
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<tbody>
<tr>
<td>March 25, 2018</td>
<td>Deadline for Scholarship Applications to be postmarked</td>
</tr>
<tr>
<td>April 2018</td>
<td>Interviews to be held</td>
</tr>
<tr>
<td>May 2018</td>
<td>Recipients notified</td>
</tr>
</tbody>
</table>

**MAIL APPLICATION TO:**

The San Diego Foundation  
Attn: Marvin Arnold and Irene Jaquetta Heye Scholarship  
2508 Historic Decatur Road, Suite 200  
San Diego, CA 92106
GUIDELINES:
- Incomplete applications will not be considered.
- Communication between applicants and The San Diego Foundation’s Community Scholarship Program will be primarily through email. It is the applicant’s responsibility to send any and all phone, address, and email address updates to scholarships@sdfoundation.org and to monitor their spam and junk folders for emails from scholarships@sdfoundation.org.
- Only send requested information. Do not send any additional documents (i.e. resumes, photographs) as it will not be considered.

TO SUBMIT:

☐ Complete Application
- Complete all fields on the application (pages 3-7). Responses on these pages must be handwritten.

☐ Letters of Recommendation
- Submit two letters of recommendation written by people who can comment on your overall character, achievement, and promise (i.e. teachers, counselors, employers), but who are not related to you.
- Letters must include the date, your full name, the name and signature of the person recommending you, their relationship to you, in what capacity they have known you, and for how long.
- Letters must be on official letterhead and written within the last year. If official letterhead is unavailable, letters can be submitted on plain stationery but must provide the recommending person’s name, organization, address, and a phone number where they can be reached.

☐ Official Transcripts
- Submit a copy of current transcripts that include fall 2017 grades.
- Transcripts MUST be official, come in an official envelope, and be sealed.

☐ 2016 Federal Tax Form(s)
- Submit a copy of your and/or your parents’ or spouse’s 2016 federal tax returns (Form 1040 – pages 1&2; Form 1040A – pages 1&2; Form 1040 EZ – page 1)

☐ Personal Statements
- Submit responses to all three of the below personal statement prompts.
- Your personal statements addressing all three questions should be no longer than three total pages, typed and double-spaced using 12-point type and one-inch margins. Do not submit more than three pages of personal statements as they will not be considered.
- Title each personal statement with the question that you are answering.
  1. Refer to the extra-curricular activities you listed on page 8 and describe your roles and contributions to these organizations/ clubs, any leadership positions that you held and the dates you held them and any awards or honors that you received.
  2. Describe your personal goals and why you have chosen this direction.
  3. What else should we know about you? What is your unique story or experience?

☐ Verification (to be submitted by recipients at a later date)
- If you are selected as a recipient of the 2018-2019 Marvin Arnold and Irene Jaquetta Heye Scholarship, you will be required to provide verification from California Polytechnic State University - San Luis Obispo that you have been accepted and will be enrolling at the university for fall 2018 or are currently attending the university and will continue your education there in fall 2018.
APPLICANT INFORMATION

First Name ________________________________ Middle Initial ______ Last Name _________________________________

Street Address _____________________________ City __________________ State_____ Zip Code________

Phone ___________________ Cell Phone ___________________ E-mail Address__________________________

Gender _________ Date of Birth ______________________

Name of school currently attending ________________________________________________________________

This is a  □ High School  □ 2-year College  □ 4-year University

If high school student, list high school district ______________________________________________________

Unweighted GPA _________ College GPA ____________ SAT Scores or ACT Composite ______________________

(College GPA (current college students) SAT Scores or ACT Composite (all applicants, if available)

COLLEGE INFORMATION - 2018-2019

Will you attend Cal Poly – San Luis Obispo in fall 2018? □ Yes   □ No

Fall 2018 College status □ Freshman  □ Sophomore  □ Junior  □ Senior

Will you attend school □ Full-time  □ Part-time

Will you attend school the entire 2018-2019 academic year? □ Yes   □ No

If no, what is your schedule? _________________________________________________________________

Your tuition will be based on □ In-state costs  □ Out-of-state costs

You will live □ On campus  □ Off campus – in an apartment  □ Off campus – with parents

What degree will you be pursuing in fall 2018? □ Undergraduate (BS, BA)

What is your intended major?  _________________________________________________________________

What is your intended career?  _________________________________________________________________

Why have you applied to Cal Poly – San Luis Obispo?

______________________________________________________________________________________________

______________________________________________________________________________________________

______________________________________________________________________________________________
FINANCIAL INFORMATION

To complete this section, you will need:

- Your and/or your parents’ or spouse’s 2016 tax returns (Form 1040 – pages 1 & 2; Form 1040A – pages 1 & 2; Form 1040EZ – page 1).
- If you and/or your parents or spouse did not file 2016 tax returns, please check the appropriate box and indicate why.

An independent applicant is either 24 years of age or older or has not been claimed as a dependent on his/her parent’s/guardian’s Federal Income Taxes for the previous year.

Is applicant

- Independent
- Dependent

Is applicant

- Single
- Married
- Other

If dependent, do both parents work?

- Yes
- No

Does applicant live in a single parent home?

- Yes
- No

Total number of family members in your household claimed as dependents on 2016 federal taxes (if filed) __________

Number of family members in household (excluding applicant) who will attend college full-time in fall 2018 __________;

List relationship of family members attending college full-time in fall 2018 (i.e. sister) and which college(s) they will attend

If you are independent, complete only sub-section A. If you are dependent, complete BOTH sub-sections A & B.

Section A: Applicant’s Income, Federal Tax, and Assets

Did not file 2016 federal taxes Reason: ________________________________

(only those with justifiable reasons for not producing tax information will be considered)

Adjusted Gross Income (from 2016 federal taxes: Form 1040 – Line 37; Form 1040A – Line 21; Form 1040EZ – Line 4)

$ ____________________

Other Income (family, friends, etc.)

$ ____________________

Non-Taxable Income (social security, child support, AFDC, etc.)

$ ____________________

ADDITIONAL federal tax PAID in 2016 (from 2016 federal taxes: Form 1040 – Line 75; Form 1040A – Line 44; not applicable on Form 1040 EZ; If you received a refund, enter $0)

$ ____________________

Parental contribution to applicant’s college education

$ ____________________

Total Assets: Cash, Savings, Checking, Investment, 529 Plan, etc.

$ ____________________

If a current college student, list total financial aid and/or grants received for the 2017-2018 academic year (i.e. Pell, Cal, FAFSA, GI Bill, ROTC Scholarship)

$ ____________________

Total Real Estate Owned

A) Market Value(s) B) Current Mortgage Value(s) C) Net Value(s) – (A minus B)

Section B: Parent’s Income, Federal Tax and Assets

Did not file 2016 federal taxes Reason: ________________________________

(only those with justifiable reasons for not producing tax information will be considered)

Adjusted Gross Income (from 2016 federal taxes: Form 1040 – Line 37; Form 1040A – Line 21; Form 1040EZ – Line 4)

$ ____________________

Other Income (family, friends, etc.)

$ ____________________

Non-Taxable Income (social security, child support, AFDC, etc.)

$ ____________________

ADDITIONAL federal tax PAID in 2016 (from 2016 federal taxes: Form 1040 – Line 75; Form 1040A – Line 44; not applicable on Form 1040 EZ; If you received a refund, enter $0)

$ ____________________

Total Assets: Cash, Savings, Checking, Investment, 529 Plan, etc.

$ ____________________

Total Real Estate Owned

A) Market Value(s) B) Current Mortgage Value(s) C) Net Value(s) – (A minus B)
FINANCIAL INFORMATION (Part 2)

Scholarships/Financial Aid for which you have applied for Academic Year 2018-2019:
Excluding scholarships offered on The San Diego Foundation’s Common Scholarship Application, please list the name(s) and amount(s) of each scholarship, grant, or financial aid (including FAFSA, PELL Grant, Cal Grant, GI Bill, ROTC Scholarship, etc.) for which you have already applied or are planning to apply for the 2018-2019 academic year:

____________________________________________________________________________________
____________________________________________________________________________________
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Scholarships/Financial Aid you have already received for Academic Year 2018-2019:
Please list the name(s) and amount(s) of each scholarship, grant, or financial aid you have already received for the 2018-2019 academic year:

____________________________________________________________________________________
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How do you anticipate meeting expenses not covered by scholarships?

____________________________________________________________________________________
____________________________________________________________________________________
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Describe your financial need including, but not limited to, changes in financial circumstances, personal or family hardships or other aspects of need that may not be evident from the financial information provided:

____________________________________________________________________________________
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### EXTRA-CURRICULAR ACTIVITIES
- List your extra-curricular activities for the past four years only.

<table>
<thead>
<tr>
<th>Date From/To (i.e. 9/14 – 6/17)</th>
<th># Hours</th>
<th>Activities/Organization</th>
<th>Position Held (e.g. member, officer, etc.)</th>
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### COMMUNITY SERVICE
- List your unpaid community service for the past four years only.

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<thead>
<tr>
<th>Date From/To (i.e. 9/14 – 6/17)</th>
<th># Hours</th>
<th>Organization Served</th>
<th>Activities Performed</th>
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### WORK EXPERIENCE
- List your paid work experience for the past four years only.

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<thead>
<tr>
<th>Date From/To (i.e. 9/14 – 6/17)</th>
<th># Hours</th>
<th>Employer</th>
<th>Job Responsibilities</th>
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### AWARDS & HONORS
- List your awards & honors for the past four years only.

<table>
<thead>
<tr>
<th>Date</th>
<th>Awards &amp; Honors Received</th>
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CERTIFICATION AND ACKNOWLEDGEMENT SECTION

I certify that the information provided in this application and any verification materials that I provide (federal income tax returns, FAFSA documents, transcripts, etc.) are, to the best of my knowledge, true and correct. I certify that I am not knowingly withholding or misrepresenting any facts relevant to this application.

I certify the financial information provided in my application is complete and accurate to the best of my knowledge. If requested, I agree to provide additional verification of the information provided. I understand that falsification of information may result in my ineligibility or termination of any scholarships granted.

I certify that I have carefully read the Marvin Arnold and Irene Jaquetta Heye Scholarship criteria to which I am applying. I understand if I do not meet the criteria, do not submit the required information, or the application arrives late, is faxed, or the materials are not submitted together, my application is incomplete and will not be considered. I agree to adhere to all of the terms and conditions of my scholarship(s) and those set forth by The San Diego Foundation if I am selected as a recipient. Additionally, I understand if I am awarded the Marvin Arnold and Irene Jaquetta Heye Scholarship and do not complete a full academic year, the second portion of my scholarship award will be terminated.

I acknowledge that communication between myself and The San Diego Foundation’s Community Scholarship Program will be primarily through email and I understand that it is my responsibility to send any and all email address updates to scholarships@sdfoundation.org and to monitor my spam and junk folders for emails from scholarships@sdfoundation.org.

I certify that I am not related as a child, step-child, grandchild or step-grandchild to any individual who is employed by The San Diego Foundation, serves on the Community Scholarship Program Committee or sits on The Foundation Board of Governors.

By submitting this application, I hereby (i) formally authorize any individual named in any portion of this document to provide information of any kind whatsoever requested by The San Diego Foundation or any of its employees, or representatives, and (ii) forever release any of the entities or individuals seeking or providing any such information from any and all claims or damages that I may or actually do sustain as a result of seeking or providing such information.

If I am under the age of 18, I verify that my parent(s) or guardian(s) has given approval for me to apply for scholarships through The San Diego Foundation. I understand that if I am under the age of 18 and am awarded a scholarship, my parent(s) or guardian(s) must sign my award agreement. If I am under the age of 18, awarded a scholarship and am a foster youth, I am not required to have my parent(s) or guardian(s) sign my award agreement.

By signing below, you hereby certify and agree to the terms on this page.

Signature of Applicant __________________________ Date ___________________

Signature of Parent/Guardian __________________________ Date ___________________

(Parental/guardian signature REQUIRED if applicant is under age 18 or a dependent)