ENRICHING THE LIVES OF SAN DIEGANS THROUGH PHILANTHROPY FOR 40 YEARS

Since 1975, The San Diego Foundation has brought together community leaders, nonprofit organizations, government, business leaders and philanthropists to collectively progress toward a stronger San Diego region for current and future generations.

As we celebrate 40 years of community service and look ahead to 40 more years of regional impact, we recognize the many donors that believe in the power of giving. Philanthropy stands as a key pillar in our region’s prosperity, and we are honored to present opportunities and facilitate all types of engagement and participation.

We also know that San Diego faces new and evolving challenges. With the support of our partners, we are building a movement for positive change and are prepared to meet future uncertainties head on. The mission of The Foundation is to ensure the region’s philanthropic resources are directed responsibly and effectively to support opportunities that can address even our most complex challenges.

We encourage you to read through the annual report to learn more about our achievements and where philanthropy is making an impact in San Diego. Through the commitment of our Board of Governors and staff, as well as a multitude of community partners, we remain steadfast in our work toward a civil society through innovation and collaboration.

Together, as a community, we look ahead to the next four decades as we grow a more vibrant region.

Sincerely,

B. Kathlyn Mead
President & CEO

Connie Matsui
Chair, Board of Governors

“WITH THE SUPPORT OF OUR PARTNERS, WE ARE BUILDING A MOVEMENT FOR POSITIVE CHANGE AND ARE PREPARED TO MEET FUTURE UNCERTAINTIES HEAD ON.”

Learn more at SDFoundation.org/Video
The San Diego Foundation awarded 5,600 grants to 1,773 nonprofit organizations serving and supporting our community needs in FY2015.

*as of June 30, 2015*
Other grantmaking totaling $1,971,265 includes international, foreign affair & national security; mutual & membership benefit, and religion-related grants.

*as of June 30, 2015
STORIES OF IMPACT

Learn about our partners making a difference in the community and affecting change through philanthropy.

Adrian Gonzalez Fuels Youth Education and Civic Engagement

Civic engagement and education go hand-in-hand for baseball all-star Adrian Gonzalez and his wife, Betsy Gonzalez. The native San Diegans set up a scholarship fund with The Foundation and have since supported the academic growth of more than 50 students in the region. The fund supports students actively involved in the community with a desire to pursue higher education.

Creating a Region of Age Friendly Communities

Don Ambrose takes a holistic approach to philanthropy and age friendly communities. What started as a personal family experience has sparked leadership from Don and The San Diego Foundation to ensure San Diego grows and adapts with its aging population in mind. The Foundation’s Age Friendly Communities program promotes equity and opportunity for everyone, regardless of age.

North County Nonprofit Builds Path to Success for Underserved Youth

Leveraging funding from The San Diego Foundation and our Regional Affiliate Program, Encuentros Leadership is developing young Latino boys through education and leadership training. In 12 years, the organization has reached more than 9,000 Latino boys through its STEM education program, which has helped decrease the dropout rate by 5 percent among North County Latino boys.

Escondido Leads Regional Giving With $1 Million

Through the power of collective giving, Escondido residents and community leaders celebrated $1 million in grantmaking – a major milestone for the Regional Affiliate Program. More than 35 nonprofit organizations and thousands of Escondido residents have benefitted with improved quality of life in the community.

Local Leaders Plan for Future Generations with STAY COOL

David and Peg Engel believe in philanthropy with a purpose. Long-time Foundation donors in a variety of capacities, the Engels have transitioned their individual grantmaking into something with broader impact. They champion environmental initiatives and founded the STAY COOL initiative which inspires a generation of grandparents to take action on climate change to ensure our communities continue to thrive for our children and grandchildren.

Uniting Diverse Groups and Cultures Through Collaborative Art

Thanks to a grant from The San Diego Foundation Creative Catalyst program, local sculptor and multimedia artist Noé Olivas built an interactive exhibit at The New Children’s Museum in San Diego. Olivas worked with dozens of people in San Diego and Tijuana to create an art installation that conveyed the spirit of collaboration and the value in bringing different groups of people, culture and objects together through art experiences.

Gathering Places Color Blighted Community Canvases

As a champion of The San Diego Foundation Gathering Places program, Paul Eichen leverages innovation and unique strategies to revitalize San Diego’s most underserved communities. By partnering with different organizations and community groups, Paul is turning our most blighted areas into thriving parks and gathering spaces for civic engagement.
WHERE GRANTS GO

San Diego County: 80.3%

Other California Counties: 5.6%

United States (Excluding CA): 14.1%

$48,129,000

$2,704,300

$38,656,500

$6,768,200

In 2015, most grants benefited San Diegans and our local nonprofit organizations that serve our regional community from Oceanside to San Ysidro, La Jolla to Ramona and beyond.

WHERE GRANTS COME FROM

The San Diego Foundation has 1,908 charitable funds, including 108 funds opened in FY2015, designated for grantmaking and creating opportunities to be WELL - Work, Enjoy, Live & Learn - for all San Diegans.

*FY2015 grantmaking as of June 30, 2015

International grants = 1.1%

Donor-Advised Funds: 79.45%
Community & Field of Interest Funds: 8.29%
Nonprofit Funds: 6.08%
Scholarship Funds: 5.75%
Charitable Gift Annuities: .28%
Mitigation Funds: .15%

See new funds at SDFoundation.org/NewFunds
ENDOWMENT FUND PERFORMANCE
Investing for the Future*

<table>
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<th>1 Year</th>
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<td>9.6%</td>
<td>5.8%</td>
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</tbody>
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Learn about our Investment strategy at SDFoundation.org/Investments

TOTAL ASSETS MANAGED

The Foundation ended FY2015 with $686 million in assets invested and managed, with more than $400 million in endowment funds, $160 million in non-endowment funds, and $930 million in grants awarded since inception.

View financial statements at SDFoundation.org/Financials

See contributions at SDFoundation.org/Contributions

As of June 30, 2015

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Assets Managed</th>
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<tr>
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<tr>
<td>2015</td>
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PARTNER WITH US TO GROW A VIBRANT REGION

Give Time
SDFoundation.org/Time

Share Talent
SDFoundation.org/Talent

Donate Treasure
SDFoundation.org/Treasure

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