The San Diego Foundation Annual Report

Growing a Greater San Diego
The mission of The San Diego Foundation is to improve the quality of life in all of our communities by providing leadership for effective philanthropy that builds enduring assets and by promoting community solutions through research, convenings and actions that advance the common good.

Our vision is a community where generosity and civic engagement are valued and practiced by all people in service to the common good.
LEADERSHIP MESSAGE

As we reflect on the past year, The San Diego Foundation is proud to share stories of generosity and highlight new funds that show our donors’ generous support of organizations that remain true to their missions and causes. For 38 years, we have witnessed this spirit in so many individuals, families and organizations through the San Diego Center for Charitable Giving and it remains unwavering. We believe the family of funds starting on page 4 will inspire you.

Simultaneously, we cannot help but look to the future as community foundations enter their 100th year. The San Diego Foundation Board of Governors is aware that we must always seek new ways of serving the San Diego region. This led to launching the Malin Burnham San Diego Center for Civic Engagement last year. The core initiatives highlighted on pages 26 - 28 will instill civic pride.

The history of The Foundation is based on the values of reliability, trust and stewardship of our donors’ hopes and dreams through the management of their funds and recommendations regarding community needs. While we can’t predict the future, the success of our region certainly will require visionary community leadership, innovation and a commitment to the common good of our region.

None of these roles are taken lightly. We ensure diverse input is garnered to fully understand community needs before any action is taken. And, given our track record, we will continue this work for 100 more years and beyond.

Additionally, our community philanthropy division is stronger than ever – we launched our ninth affiliate, the San Ysidro Community Foundation, in July. Members of these pooled philanthropy groups share a common vision and mission for their community whether it be geographic, demographic or faith-based. The work of the community foundations and the San Diego Women’s Foundation will show you how powerful civic engagement can be at the local level. Take a look starting on page 30.

While the year was marked with many celebrations and successes, we also experienced a tremendous loss. Jennifer Adams-Brooks, former board chair, ardent civic leader and friend passed. But her legacy, leadership and vision lives on at The San Diego Foundation and throughout the entire region where she made a profound impact.

Her story and more are shared in the pages to follow as well as the stories of many other donors and volunteers whose generosity and civic leadership are an inspiration to all. Read on and do more good today...and for the next 100 years.

Sincerely,

Bob Kelly
President & CEO
The San Diego Foundation

Steven R. Smith
Chair, Board of Governors
The San Diego Foundation
The San Diego Foundation provides simple, convenient and flexible ways to make a positive difference in San Diego for generations to come.

THE CIVIC LEADERSHIP FUND
is not just a fund - it’s a movement! Creating the change our community needs.

COMMUNITY FOUNDATIONS
increase regional philanthropy, raise funds for immediate grantmaking and build endowments for sustainability.

DONOR-ADvised FUNDS
offer a convenient and flexible way to manage current donations to charity.

ENDOWMENT FUNDS
provide a permanent source of support, generating income that will benefit charitable causes in San Diego forever, and ensure long-term stability.

LEGACY FUNDS
are a timeless way to leave a lasting legacy to support and sustain organizations you care about most...for generations to come.

THE SAN DIEGO WOMEN’S FOUNDATION
is a group of dynamic women who pool resources of time, talent and treasure, and grant collective funds based on an assessment of community needs.

SCHOLARSHIP FUNDS
provide educational opportunities for local students. Donors establish scholarship criteria according to their passions and are directly involved in the recipient selection process.
The San Diego Center for Charitable Giving aspires to **increase charitable giving** in our communities by **understanding donor motivations**, presenting charitable giving opportunities and **establishing charitable funds** – with the ultimate goal of **creating permanent assets**.
Establishing an endowment fund is a powerful tool for supporting your passions well into the future. The fund continues to grow over time because the principal portion of the gift is preserved and never granted. Only the earnings are granted or compounded each year so the endowment is retained, thereby preserving the longevity of the assets.

Each year, we welcome new endowment funds that will benefit the San Diego community. This year, 28 new endowment funds were created that will lend a helping hand in Growing a Greater San Diego...forever. Some of these funds are highlighted on the following pages.

**BOYS & GIRLS CLUBS OF SOUTH COUNTY FUND**

This fund will ensure the underserved communities in South County will continue to expand in a positive way, specifically by providing a safe and harmonious environment for youth to help them develop the qualities needed to become responsible citizens and leaders. Committed to instilling academic success, good character, leadership, and healthy lifestyles, the Boys & Girls Clubs of South County Fund will strive to foster South County youth into future leaders of the community through these core values.

**LARRY L. CASE ENDOWMENT FUND**

This fund will provide support for cancer and AIDS research.

**CHULA VISTA COMMUNITY BENEFITS FOUNDATION**

This foundation will support community benefit initiatives in the Chula Vista Bayfront area and western Chula Vista neighborhoods, focusing on management of natural resources, affordable housing, sustainability/livability, and community culture. Income to the fund will derive from the resale of condo units and the use of hotel rooms, among other sources, associated with the Pacifica Companies’ development of the Chula Vista Bayfront properties.

**FAIRFIELD INN CARLSBAD HABITAT PRESERVE FUND**

This fund will provide income, in perpetuity, to manage environmentally sensitive lands in the Carlsbad area.

**HARMONY GROVE VILLAGE AND MJM RANCH MITIGATION FUND**

This fund will provide income, in perpetuity, to manage environmentally sensitive lands in the Escondido area.

**THE KARWOSKI FAMILY FUND**

Mark Karwoski was a San Diegan who loved music, particularly ethnic music. When his estate planning attorney, D. Steven Boner, suggested Mark consider doing something to support this interest in his estate plan, Mark established an endowment in memory of the Karwoski family to increase the awareness and appreciation of ethnic music among college undergraduate students in San Diego. Grants from the endowment will be primarily given to SDSU to benefit the ethnomusicology program within the College of Professional Studies and Fine Arts to advance and strengthen the understanding of music in a cultural context, anywhere and everywhere in world.
La Jolla Presbyterian Church seeks to be a church that values relationships with God and one another through its core values of: “Nurturing,” “Equipping,” “Going,” and “Celebrating.” This endowment fund will continue the church’s legacy of reaching its neighborhood, its city and the world.

THE RYDE FAMILY MEMORIAL FUND
This fund was established in memory of Charlotte Louise Ryde, a La Jolla resident with a passion for the arts and the environment. Other beneficiaries of her estate include the San Diego Zoo, the Chicago Community Trust and the National Wildlife Federal Endowment Fund. This fund will support the San Diego Opera, the Old Globe Theatre and the San Diego Symphony Orchestra at the discretion of The San Diego Foundation’s Board of Governors.

SANTA FE CREEK AND DRIVING RANGE MITIGATION FUND
This fund will provide income, in perpetuity, to manage environmentally sensitive lands in the Rancho Santa Fe area.

CLEO WRIGHT ENDOWMENT FUND
Cleo Wright was a lifetime swimmer and resident of Mission Beach. In her estate plan, she established a fund to uphold and improve the quality of life in San Diego, at the discretion of The San Diego Foundation’s Board of Governors.

DAVE AND PHYLLIS SNYDER FAMILY ENDOWMENT FUND
Dave and Phyllis established this family endowment fund and related family non-endowment fund to serve as a vehicle for their adult children to become involved in charitable giving. These funds serve as “seed money” for future charitable endeavors following their active employment years. The Snyders are long-time supporters of Rady Children’s Hospital and its associated Autism Discovery Institute, the San Diego Symphony Orchestra and Lamb’s Players Theatre, among other organizations.

THE VALEIRAS FAMILY FUND
Amy, Horacio and their three sons started supporting a number of local arts, education and literacy development nonprofits to become involved with their new community when they moved from London eleven years ago. Since then, the Valeiras’ charitable giving has grown immensely and they continue to be avid supporters of The Bishop’s School, San Diego Public Libraries, Clay Artists of San Diego, and the San Diego Potters’ Guild. This fund was established to create a lasting charitable legacy for the community.
Non-endowment funds give donors the ability to grant any dollar amount from their fund at any time to support the diverse, worthwhile causes and organizations they care about most.

The following are some of the non-endowment funds that were established this year.

**JENNIFER ADAMS-BROOKS MEMORIAL SCHOLARSHIP FUND**

Jennifer was raised with the enduring values of hard work and honesty, and she had a desire for and a commitment to civic engagement. She held significant roles in the government, business and civic sectors and she leaves a legacy of deep professional accomplishments that helped create a better San Diego. Jennifer’s family and friends established this fund in her memory, and many people who were touched by her life and generosity helped contribute to it. The scholarship will be awarded to African-American female students in San Diego who have the desire and passion to follow in Jennifer’s footsteps of leadership and community involvement.

**BRINTON FREEBORNE FAMILY FUND**

This fund was founded by members of the Brinton and Freeborne families to continue their tradition of giving back. Henry C. and Mary Loraine Brinton and Bill and Norma Freeborne demonstrated the importance of community engagement to their children as they mentored low-income students, advocated for the poor and took in refugees from war-torn countries. When Nancy Freeborne and Henry G. Brinton married in 1985, the family tradition of giving back continued. The Brinton Freeborne Family Fund supports the philanthropy of all three generations, with a particular focus on education and social justice.

**WILFRID “BILL” F. BELCOURT FUND**

Always grateful for the steps taken by his parents to correct a facial injury he sustained at birth, Bill established this fund to help provide facial scar surgery for children and to support Shriners Hospital for Children. A native San Diegan, Bill was a World War II Army veteran and, following the war, worked at the Navy Electronics Laboratory. As a pilot, he loved to fly more than anything else, and avidly enjoyed building and flying radio-controlled model airplanes. Never married and having cared for his elderly mother and her caregiver for much of his life in Mission Hills, Bill’s spirit of generosity was especially evident in his concern for children, as a kind neighbor and friend.

**THE ESCONDIDO CREEK CONSERVANCY SUPPORT FUND**

This fund will support the ongoing work and mission of The Escondido Creek Conservancy, which is dedicated to the preservation, restoration and protection of natural open space within the Escondido Creek watershed.

**JENNIFER ETIM MEMORIAL FUND**

This fund supports organizations dedicated to assisting cancer patients and research for the development of cancer treatments and cures.

**THE FIDO FUND**

As great dog lovers and faithful supporters of the organizations that have influenced them, Wyn Furman and Ian MacNeill feel “Fido” is fitting for the vision they have for their charitable giving. While they continue to build their life together, their fund will ensure that caring for their community is a core value of their family. Wyn and Ian are proud supporters of reproductive health organizations, animal welfare groups and scholarships.
THE JERRY AND JILL HALL CHARITABLE FUND
This fund is an expansion of the Jerry and Jill Hall family of funds at The San Diego Foundation and will facilitate Jerry and Jill’s grantmaking to a wide array of regional nonprofit organizations that reflect their passion for the creative, performing and visual arts, as well as their belief in supporting underserved youth. Their participation and involvement with local causes such as San Diego Writers, Ink, YMCA Youth and Family Services and The San Diego Foundation’s own Creative Catalyst Initiative, will ensure the nonprofit sector is able to grow and thrive.

CONNY JAMISON CHARITABLE FUND
Conny established this fund to support the charitable causes in the San Diego community that she has been involved in for the past 34 years. Active with San Diego Kiwanis, Balboa Park Trust Committee, Neighborhood National Bank, and San Diego Audubon Society, Conny recently joined the San Diego Women’s Foundation and is a past member of The San Diego Foundation’s Board of Governors, Investment Committee and Environment Working Group. Conny was the San Diego City Treasurer for 19 years, is an avid bird-watcher, travel lover, and is pursuing an interest in gaining fluency in Spanish.

LESLEY JOHNSON MEMORIAL FUND
This fund supports general charitable purposes.

HARLEY AND BESSIE KNOX MEMORIAL FUND
Donna Knox Sefton established this fund in memory of her parents, Harley and Bessie Knox. Bessie Kirk Knox, a native of Washington State, was raised in Edmonton, Alberta until she migrated with her parents and two sisters to San Diego in the sixth grade. Bessie was a fifth grade school teacher in Lemon Grove and Chula Vista before marrying Harley in 1921 and giving birth to their three daughters. Harley came to San Diego in 1911, graduated from San Diego Normal School, which is now SDSU, and became a dairymen in southeastern San Diego. He was first elected to City Council in 1939, where he served until he became mayor of San Diego in 1943. While mayor, Harley created new public works projects, ensured new homes were built, expanded Lindbergh Field, constructed the San Diego Aqueduct, and built Mission Bay Park. This dynamic couple who were caring parents, talented dance partners and best friends, were also two of San Diego’s early civic leaders that strived to help the city flourish. It is through this fund that their legacy continues.
LIVING BY FAITH FUND
Adrian and Betsy Gonzalez created this fund to support their charitable giving interests that are inspired by their faith in God. An important aspect of their faith is to demonstrate their love of God through service and giving back. As devout Christians, Adrian and Betsy believe that donations to organizations like the Rock Church and Campus Crusade for Christ can enrich spiritual life in their community. This fund enables them to channel their connection with God into philanthropic causes that reinforce their religious beliefs.

QUEENIE MANOOGIAN CHARITABLE FUND
This fund supports the San Diego First Missionary Baptist Church of La Mesa.

THE MATSUI SISTERS FUND
This fund was established by Satsuki H. Matsui for her daughters, Dale Satake and Connie Matsui. The goal of the fund is to support the sisters’ special charitable interests, including, but not limited to, the education and advancement of women and girls, animal welfare, assistance for the elderly, and social innovation.

THE KAREN MAYS FOUNDATION
Karen was an extraordinary woman, put on this earth to live happily and unconsciously spread her goodness. Even throughout her journey with breast cancer, Karen kept a dazzling smile and an effervescent spirit. She sustained her buoyant character and joyous love for life through Pilates and long walks with her husband’s hand in hers. In Karen’s honor, her family established this foundation to fund Pilates lessons and thereby support other breast cancer patients. Their desire is that through Pilates, survivors will build core strength and enjoy camaraderie, and also maintain health and hope.

MKC/GOMPERS SCHOLARSHIP FUND
After moving to San Diego in 1996, Pat and Chris Weil, together with their three grown children, founded the Patricia & Christopher Weil Family Foundation. Their mission is to improve educational opportunities for children living in underserved communities in San Diego. In 2003, they established the MKC Scholarship for graduates of The Preuss School UCSD and nine years later expanded this effort to include a new scholarship fund for students at Gompers Preparatory Academy. The fund has awarded scholarships totaling more than $1,300,000 to more than 130 undergraduates.

WILLIAM AND PATRICIA MOISES SCHOLARSHIP FUND
This fund was established in memory of Patty’s husband Bill, an architect in San Diego since the 1960s. He always enjoyed working with students, encouraging them to do what they liked best. His positive attitude toward others was a confidence builder for all who knew him. Bill looked for the best in people, helping them excel. This scholarship is aimed at supporting students with great potential and commitment to their education.

THE GEORGE J. MORENO FOUNDATION
George was a caring man who believed in helping those who had less than he had. George’s mother and family decided to honor his memory by opening this foundation and designating its purpose to helping young adults whose parents have become afflicted with drug or alcohol addiction and/or have lost their lives. It is the family’s hope that George’s foundation will aid such children and enable them to finish school.
NATIONAL MARINE MAMMAL FOUNDATION (NMMF) EMERGENCY FUND

This fund provides immediate care to the alarming number of starving sea lion pups stranded on local beaches and maintains public awareness of the collapse of local fisheries. NMMF’s mission is to improve and protect life for all marine mammals, humans and our shared oceans through science, service and education. Headquartered in San Diego, the NMMF is committed to marine mammal research and conservation in the U.S. and abroad.

NORTH COUNTY ARTS PROJECT FUND

This fund was established by Matt and Trudy Armstrong to support their strong passion for the performing arts. It is their intent to not only see the arts survive, but also thrive, by providing the financial and arts advocacy support needed to create a sustainable arts culture.

OM NAMASTE FOUNDATION

The word om symbolizes the powerful life force within each of us, both unique to every person and collectively representing our combined humanity. The word namaste embodies the concept that everyone has something to learn and something to offer. Together, these two ideas reflect founder Robyn Sharp’s vision for the world and for philanthropy. She and her husband, Gabe Chatten, will focus on efforts that empower and encourage people to connect with themselves and with others to create a more beautiful, peaceful and equal world, especially for women.

PRIVACY RIGHTS CLEARINGHOUSE (PRC) FUND

The mission of the Privacy Rights Clearinghouse (PRC) is to engage, educate and empower individuals to protect their privacy. This fund enables the PRC to investigate the practices of mobile health and fitness Apps to determine how smartphone users’ sensitive personal information is collected and transmitted to third parties such as advertisers. The PRC’s findings are shared with consumers to enable them to make better choices regarding App usage and with App developers to encourage the development of more privacy-friendly Apps.

RANCHO BERNARDO SUNRISE ROTARY CLUB FOUNDATION

This foundation was established by the Rancho Bernardo Rotary Club and will provide support to the community of Rancho Bernardo and the San Diego community at large, as well as Rotary International projects globally, through the work and projects of the Rancho Bernardo Sunrise Rotary Club.

RORY RUPPERT MEMORIAL FUND

This fund supports organizations that benefit the environment, Balboa Park and the San Diego community.

SDCCEA DON SMITH MEMORIAL SCHOLARSHIP FUND

This fund was established to honor the memory of Don Smith. Don began his career in 1987 at the San Diego Municipal Court and went on to be a founding member and first president of the San Diego County Court Employees Association (SDCCEA). Scholarship funds are awarded to SDCCEA members or children of members to remember Don’s selfless efforts to make a positive difference in the lives of his co-workers.
MILLIE VANCIO PROFESSIONAL NURSING SCHOLARSHIP FUND

Millie was a nursing administrator for more than 20 years and realizes how difficult it is for nurses to obtain their advanced degrees. In an effort to assist nurses looking to further their education, she established a scholarship to support San Diego County residents who have obtained their RN diploma or associate degree in nursing and are working towards a bachelor’s of science in nursing, master’s of science in nursing or master’s of arts in a healthcare-related field.

The Waitt Foundation was founded by Ted Waitt, co-founder and former chairman and CEO of Gateway, Inc., who has become one of America’s most generous philanthropists. The Waitt Foundation supports a variety of community development, historical discovery, scientific, and environmental programs, and is committed to global ocean conservation with a specific focus on the establishment of new protected marine areas and sustainable fishing policies. The Waitt Foundation has committed to addressing civic engagement and emerging community needs in San Diego by becoming a ‘Founding Fifty’ supporter of the Malin Burnham San Diego Center for Civic Engagement and plays an active role in the Center through stewardship of that keystone grant.

WOMEN WALKING FREE: MOTHER, LOVER, FIGHTER, SAGE FOUNDATION

In the course of publishing Unbridled: A Memoir, author Barbara McNally decided to blog to help other women as well as herself live fully and authentically by expressing each of the four feminine dimensions she explored on her personal journey: MOTHER, the nurturing, healing, empathetic side of a woman; LOVER, the passionate, playful, sensual, creative side of a woman; FIGHTER, the assertive, goal-driven side of a woman; SAGE, the intuitive, spiritual, wise side of a woman. Barbara established this foundation to offer workshops, seminars and scholarships that enhance the lives of women. Proceeds from Unbridled: A Memoir will fund programs and organizations such as Project Sarah, Rachel’s Women’s Center, Wounded Warriors, and San Diego Writers, Ink.

MORE NON-ENDOWMENT FUNDS

LEVINSON FAMILY FUND
DAVE AND PHYLLIS SNYDER FAMILY FUND
ELIZABETH & JOSEPH TAFT CHARITABLE FUND
Generosity lasts well beyond an individual’s lifetime when a legacy fund is established at The San Diego Foundation. We provide careful and ongoing stewardship of estate gifts, ensuring that each donor’s intentions are honored forever, providing expertise and resources so donors feel confident that they can create lasting legacies into the future.

The following new legacy funds were established this year.

**JOANIE’S JOURNAL FUND**
Joanie Warner has been involved with strengthening nonprofits all of her life. She established this fund to ensure continued support for the many causes she holds dear to her heart. Joanie’s legacy will live on through her support of animal welfare, cancer research, veteran support services, and health and human services.

**CYNTHIA H. CWIK & FREDERIC R. MARTIN FAMILY FUND**
Cynthia and Frederic will support scholarships, education, the homeless, and animals through this fund. Believing in the power of family philanthropy, they named their daughters as advisors of the fund at the maturation of their estate.

**IDIE AND BILL MUELLER FUND**
Bill established this fund in loving memory of his wife, Idie, and their shared love of animals and wildlife. This endowment will provide support to organizations that rescue domestic or exotic animals, preserve and protect wildlife habitats and provide medical care to relieve animals from suffering. Funds will also be used to encourage the understanding and promotion of the humane treatment of animals and habitat preservation.

**THE TIGER & DRAGON FUND**
This fund supports the improvement of poor living conditions and treatment of animals, as well as the prevention of repeated abuse and unhealthy patterns for at-risk children and youth. The founders of this fund believe that a close association with animals improves the health of those bringing animals into their lives. They feel that if the lives of those who are unable to help themselves can be improved, especially animals and children, then everybody’s life will improve exponentially.

**MILDRED VANCIO FOUNDATION**
Referred by her estate planner, Millie established this fund to eventually support the Millie Vancio Professional Nursing Scholarship, Wounded Warrior Project, Children’s Hospital Foundation, Santa Sofia Catholic Church and Make-A-Wish Foundation. The remaining assets will improve the lives of abused and battered women in San Diego County.

**JEAN WRIGHT-ELSON FOUNDATION**
Jean established her foundation as a legacy fund to provide support to a number of organizations she holds dear including, Spreckels Organ Society, the San Diego River Park Foundation, the San Diego Zoological Society, and the Lamb’s Players Theatre.

With a deep passion for the environment and traveling the world, Dr. George Sardina created this fund to support the Sierra Club Foundation. It will honor Sierra Club’s Scientist of the Year whose inventions are aimed at protecting the planet, and will also fund the Sierra Club’s Inner City Outings Program, which introduces underserved children to the outdoors and nature. The fund will also be used to finance acquisition of land for the Wilderness Preserve System or used to pay for litigation to protect at-risk wilderness areas. Additional support will be given to the Trust for Public Land, Save the Redwoods League, Anza Borrego Foundation, and to pay for trail maintenance and signage.
The following individuals have appointed The San Diego Foundation to provide long-term stewardship of their charitable wishes by including The Foundation in their estate plans. Thanks to these generous individuals, their lasting legacy will support our community for years to come as we work towards Growing a Greater San Diego.

Anonymous Donors (Five Donors)
Tony and Kathleen Abbott
Clifford and Sara Achord
Barbara Ainge
Noel Allan
Gary and Guiti Allen
Julie Allen
Leonard B. Allen*
Jeanette Amen and Steve Martin
Michael and Laura Andrews
Lyn M. Angene
Alfred F. Antonicelli
Fred Applegate
Tom and Carla Applegate
James and Mindi Arnold
Joan Austin
Darrell Bailey* and Miriam Pollard*
Kenneth and Ginger Baldwin
Dr. Carole L. Banka
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Leon Baron*
Victoria Arthur Baron
John and Loo Ann Barrett*
Patricia Barrett
Gerald G. and Janet K. Barstow
Elizabeth A. Bartsch
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Kenneth S. and Bonita A. Baumgartner
Rick and Denice* Bay
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W. Robert* and Mary Jane Cherry
Heather Chisholm-Chat
Drs. David and Sharon* Burt
Colonel Robert A. Churley*
Lynn Cihak
J. Dallas and Mary Clark*

* Deceased
Elizabeth and Rudy Van Hunnick at the annual Legacy League luncheon.

- Elizabeth and Rudy Van Hunnick
- Guy Clum
- Larry W. Cohen and Eleanor Coberly Cohen
- Dr. William and Patrizia Diamond
- Dan W. Conway
- Bruce Coons
- Madison and Edith Cooper
- Mildred Cooper*
- Roger C. Cornell, MD
- Bette Costello
- Carol* Fletcher
- Judith Courtemanche
- Elizabeth K. Cox
- Carlton Luke Colwell
- Charles B. Cram*
- Loch and Clare* Crane
- James C. Gates
- Dr. William and Patrizia Diamond
- Jim Dickinson
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- Kenyon E. Donohew
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- Kim Doren
- Heidi Dorman
- The Dreisbach Family
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- Eloise Duff
- Jack Dumin
- Douglas and Eleanor T. Duncan
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- Wallace and Barbara Henshaw*
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- Theresa Heyden
- Ingrid and Joseph* Hibben
- Anne Hoffman
- Janis Peters Hurt*
- Beatrice Hutchinson*
- Dr. Robert Hyman
- Craig and Rebecca Irving
- Dave Jackson
- Harold and Madeline Jacobs
- Ingrid L. Jacobs
- Louise M. Jacobus
- Enid M. Janeck*
- Peter Janopaul

* Deceased
Bob E. Nelson
Helen Nelson*
Howard and Irene Nelson
Arthur and Marilyn Neumann
Stephanie Neves
Ronald F. Newby
Jack and Jaynie Newlove
Karlene Newman-Gutjahr
Harriet Newmark*
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Farley and Erma O’Brien*
Rosalie E. O’Bryan
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Reuel Olin and Robert Grinchuk
Craig and Jean Olson
Patrick O’Reiley*
Thomas T.* and Barbara Oyler
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George and Crystal Palmer*
Joan Parker
John and Weslie* Parker
Sidney and Beatrice Parnes
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Carl and Beth Petersen Family
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John Pickard*
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B. James and Peggy Polak
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Oliver Porter**
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Christopher and Charlene Pryor
John Purdin
William Purves
Deborah A. Quiett
Rob Quiigley and Kathleen Hallahan
Jan and Judith Radke
Amish and Tina Radke
Jack and Caroline Raymond
Kenneth Rearwin*
Donors at The San Diego Foundation give generously to a wide range of nonprofit organizations that have tremendous impact on the community. We know our donors are truly committed to making a difference, and we deeply appreciate the opportunity to steward their important contributions.

Throughout the year, our staff endeavors to create engaging events for donors to interact with each other, discover interesting aspects of the San Diego region, as well as learn more about The San Diego Foundation’s own programs. Valuable insights are gained and shared among fund advisors, which can help to leverage more effective philanthropy.

Our staff is dedicated to encouraging and facilitating informed grantmaking, and we are honored and humbled to serve the donors at The San Diego Foundation.

**DONOR EXPERIENCE & ENGAGEMENT**

**SAN DIEGO HISTORY CENTER’S BOTTLED & KEGGED EXHIBIT**
Chris Cramer, CEO and co-founder of Karl Strauss Brewery, talks beer with members of the Fletcher family following his presentation at the exclusive donor event featuring the San Diego History Center’s Bottled & Kegged exhibit.

**DONOR RECOGNITION DINNER**
Brittaney Parrish, Marjorie Cushman, Leon and Margaret Williams, and Steve Cushman celebrate at the 2012 Donor Recognition Dinner.

**BOULDER CREEK SITE VISIT**
The San Diego Foundation coordinated a site visit for donors to a property purchased by the San Diego River Park Foundation that is home to the rare native rainbow trout.

**PRICE CHARITIES CITY HEIGHTS TOUR**
During a City Heights tour organized by Price Charities and The San Diego Foundation, donors learned about International Rescue Committee’s New Roots Community Garden.
**FOUNDING FIFTY**

Like Malin Burnham himself, the Malin Burnham San Diego Center for Civic Engagement (the Center) stands for an appreciation of diversity, openness to creative thinking and effective problem-solving. To launch the Center, Malin Burnham pledged leadership support in the amount of $5,000,000 for a permanent endowment. Looking ahead over the next three years to accomplish the immediate goals set forth, we are asking a group of individuals, organizations and corporations to come together to build a pool of resources that will enable us to implement the results of Our Greater San Diego Vision. Our goal is to secure fifty donors at the $100,000 level to help provide for the implementation of strategies and actions that will prominently place San Diego on the map as one of the most civically active communities in the nation.

**Community outreach endeavors continued with displays at diverse events such as Fiesta del Sol and Bike the Bay.**

**Civic leaders convened in May for the annual Civic Leadership Fund donor reception.**

**THE CIVIC LEADERSHIP FUND:**

It’s not just a fund, it’s a movement!

The Civic Leadership Fund (CLF) gives individuals, businesses and nonprofit organizations the opportunity to contribute to The San Diego Foundation at a level that is comfortable to them.

CLF contributions help facilitate the initiatives of the Malin Burnham San Diego Center for Civic Engagement by bringing together people from all walks of life who share our passion for a vibrant and prosperous future and whose contributions will enable the Center to achieve its bold targets in education, the environment, jobs, and the arts.

By joining hundreds of other civic leaders in a collective effort to improve the quality of life for all San Diegans, members have the satisfaction of knowing they are making a difference, while creating special connections with other civic leaders through exclusive receptions, gatherings and convenings.

**CLF volunteers discussing engagement opportunities with attendees of Politifest 2013.**

Turn to page 55 to view a list of those who contributed $100 or more to the fund from 7/1/12 to 6/30/13.
More than $2.2 MILLION was awarded to students for the 2013 academic year.

The San Diego Foundation | Annual Report 2013

The educational dreams of nearly 800 RECEPIENTS were made possible in 2013.

$22 MILLION has been granted over 16 years.

We know that the cost of pursuing a college education is one of the many concerns for residents in the region. Because of that, we are committed to ensuring a higher education is within reach of every San Diegan and we are grateful for the generous donors and volunteers who share that conviction to make it happen.

In 2013, The Foundation received 3,000 applications totaling more than 15,000 requests for individual scholarships.

A unique aspect of The San Diego Foundation Community Scholarships program is the ability for donors to create criteria that is meaningful to them, as well as participate in the selection process. The Foundation also hosts a series of celebration events where donors and students have a chance to connect and share their personal stories. Students gain a better understanding of the donors’ passion for scholarships and donors learn more about the recipients they are supporting. This year, The Foundation hosted seven events and those involved valued the time spent with students.
The mission of Nonprofit Resources has been to increase the capacity of nonprofits to more effectively serve our community. We offer comprehensive support and a wide variety of programs and services to help make this possible, including Indiana University’s School of Philanthropy Fund Raising School, grantwriting and governance workshops, BetterGiving database, endowment-building, and a planned giving partnership.

There are many types of real estate you can give and many reasons why gifts of property are a flexible and beneficial choice. CREF can help you decide which option is right for you.

The San Diego Foundation makes giving real estate an easy option through the San Diego Charitable Real Estate Foundation (CREF). CREF was established by The San Diego Foundation to focus exclusively on gifts of real estate. CREF’s dedicated Board of Directors, consultants and The San Diego Foundation staff offer years of experience and expertise in charitable real estate transactions to help individuals reach their dreams of making a long-lasting impact on the community.
The San Diego Foundation works with more than only individuals and families on their charitable giving. We are a resource for businesses to implement their corporate philanthropy programs, and for developers and government entities to hold and manage mitigation funds.

**CORPORATE GIVING**

The San Diego Foundation is proud to partner with renowned regional, national and global businesses to facilitate their corporate philanthropy programs in our local community. Through donor-advised and scholarship funds, these companies give back to the communities in which they do business and support their employees’ civic and charitable endeavors. The Foundation assists companies with corporate giving strategy development, full-service grantmaking support, investment management, tax preparation, and more.

**$3.4 MILLION**

granted by corporate giving partners in 2013.

**CORPORATE GIVING PARTNERS**

CareFusion
Cox Communications*
Del Mar Healthcare
The Dini Group
EdgeWave
Give Something Back Office Supplies
H.G. Fenton Company
Hologic – Gen-Probe
JMI Sports
Malk Sustainability Partners
Manpower
QUALCOMM*
San Diego Padres*
TaylorMade Golf*
U.S. Bank*
ViaSat
WD-40 Company

*Scholarship Funds

**MITIGATION FUNDS**

Mitigation funds offset the adverse environmental impacts of new development in San Diego County by paying for land and species preservation. The San Diego Foundation works with numerous entities, including developers, general contractors, public utilities, school districts, transportation jurisdictions, nonprofit land trusts, biologists, land use attorneys and other stakeholders to establish mitigation funds. Our long history of strong investment performance and our relationships within the nonprofit community make us an ideal partner for managing mitigation funds.

**$35 MILLION**

held in permanent endowment funds for the preservation of land and species in San Diego County.

**PARTIAL CLIENT LIST**

**PROJECT PROPONENTS**

ConAm
Pardee Homes
San Diego Gas & Electric
Shea Homes

**NONPROFIT LAND MANAGERS**

The Escondido Creek Conservancy
Fallbrook Land Conservancy
San Diego Habitat Conservancy
Urban Corps

**PERMITTING AGENCIES**

California Department of Fish & Wildlife
Cities of Carlsbad and San Diego
County of San Diego
U.S. Army Corps of Engineers
U.S. Fish & Wildlife Service
The San Diego Foundation’s core mission is serving the common good of the San Diego region. The Foundation monitors all areas of community need and distributes grants from this fund to a wide variety of subject areas based on our research and knowledge of the community. We are grateful for the visionary donors listed below who entrust The Foundation to deploy monies to address the needs of the region through this discretionary funding.

Anonymous #4 Endowment Fund
Gertrude H. and Arthur C. Anderson Fund
Alfred Frank Antoniccili Fund
The Fred Applegate and Family Fund
Herbert L. and Marcella D. Beckett Fund
Leslie J. Blain Endowment Fund
Blasker-Rose-Miah Fund
Ruth C. Campbell Memorial Fund
Larry L. Case Endowment Fund
Children, Youth and Families Fund
Civic Leadership Fund
Henry B. and Lena Selfon Clark Memorial Fund
Ariel W. Coggeshall Fund
Charles B. Cram Fund
Thomas Crist and George LaPointe Fund
Cultural Arts and Humanities Fund
The Doering Foundation
Paul Ecke Family Fund
William and Ruth Eisenmann Fund
Tom Fat Endowment Fund for Civic Leadership
Myron Feinberg Discretionary Fund
Reuben H. Fleet Discretionary Fund
Doris Florentine Fund
Friends of The Foundation Fund
Fund for Mental Health
Gay and Lesbian Fund for San Diego
Betty Upham Gouraud Discretionary Fund
Emil and Esther Guttmann Fund
Roberta and Dan Henry Fund
Ingrid and Joe Hibben Discretionary Fund
Mary E. and Robert R. Hiend Discretionary Fund
Will Hippen, Jr. Charitable Fund
Hutchinson Family Fund
James Hervey Johnson Charitable Education Fund
Kantor-Lebow-Stroud Memorial Endowment Fund
Irene and George Kassens Discretionary Fund
Henry J. and Jindra H. Lasch Fund
Jack I. Levy Fund
Liefers Family Fund
William R. Martin Endowment Fund
The McLaughlin Endowment Fund
George W. Meyer Endowment Fund for Escondido
Idie and Bill Mueller Fund
Erma and Farley O’Brien Fund
The John G. Pickard Fund
Carl William Henry Polier Fund
Oliver R. Porter Memorial Fund
Lewis W. Riech Endowment Fund
Isabelle Roberts Fund
Tom and Elizabeth Robertson Family Fund
Irina P. and Philip J. Rooney Family Endowment Fund
Walter R. C. Russert Endowment Fund
The Ryde Family Memorial Fund
The San Diego Foundation Arts and Culture Endowment Fund
The San Diego Foundation Community Endowment Fund
The San Diego Foundation Environment Endowment Fund

The San Diego Foundation Fund for the Common Good
San Diego Gas and Electric Co. Fund
Save the Fire Pits Fund
Thea Schultz Children’s Fund
Ardyth M. Shaw Family Fund
Simona’s Walk the Talk Endowment Fund
Richard N. and Louette W. Smith Fund
Barbara Snodgrass-Mau Fund
Southern Girl Gives Fund
Dwight E. Stanford Fund
Alice C. Tang Endowment Fund for Escondido
Fred and Lucile Tiefel Fund
Celeste and A. Eugene Trepte Family Fund
Ethel Vossberg Common Good Endowment Fund
Walskoh Family Fund
David Huot West and Antoinette Huot West Endowment Fund
Donald and Pauline White Common Good Fund
Robert W. White Memorial Fund
Colonel Frank C. Wood Memorial Fund
Richard E. and Frances M. Woodward Fund
Woolman/Rewick Fund
Cleo Wright Endowment Fund
The Dedina Young Family Fund
Phyllis C. and William E. Zamboni Fund
Jacquelyn Zustiak Endowment Fund
The San Diego Foundation addresses community needs and effects positive change. By closely monitoring local issues, opportunities and resources, The San Diego Foundation has an in-depth understanding of the region’s challenges and the organizations addressing them. Together with our volunteers, The Foundation establishes initiatives for change across subject areas essential to the well-being of every San Diegan.
The Balboa Park Trust is a collection of 40+ funds. The first fund was established in 1978 with a generous donation from Florence Christman who worked at the San Diego Historical Society. She was inspired to write *The Romance of Balboa Park*, and wanted to ensure its beauty continued for years to come. The San Diego Foundation was one of the first organizations to establish endowment funds to benefit this tremendous public park and will continue to ensure that Balboa Park remains the “Jewel” of San Diego.

With nearly $4.9 million in endowments, the Balboa Park Trust will preserve and protect the Park forever.

$1.7+ million granted since 1985 for the preservation, maintenance and beautification of Balboa Park.

$169,500 granted to support the Rose Garden Irrigation Project, the Lily Pond renovations, the 2015 Centennial Celebration, and to refurbish the Botanical Fountain.

The Mission Bay Park Endowment Fund was established to enhance public parks in Mission Bay for the enjoyment of all, above and beyond what the City of San Diego can provide. The fund maintains the beauty of the world-class views and amenities within these 27 miles of shoreline. Biking, skating and volleyball are popular on-shore activities along with jet skiing, stand-up paddle boarding and surfing off-shore. Families form lasting memories around the fire pits that were preserved through this fund in 2010 and the endowment will provide assets for generations to come.

~ $500,000 in assets.

186 firepits were preserved. $360,000 granted to preserve and protect Mission Bay Park.
The Blasker Award was launched through an **$8.9 million endowment** to The San Diego Foundation in 2001. The endowment was established by Samuel L. Blasker, a former aeronautical engineer for Convair in San Diego, to honor his mother, Rose Miah, and to foster scientific innovation. To date, the fund has **granted more than $4.5 million in support of 80 early career scientists** in the Science & Technology program, and nearly **$2 million to support 29 early career scientists** in their research that advances solutions to our region’s most pressing environmental concerns, including California’s first regional assessment of climate impacts.

The San Diego Regional Disaster Fund, a supporting organization of The San Diego Foundation, accepts charitable donations following a natural or man-made disaster in the San Diego region and **makes grants to support disaster response, recovery, rebuilding, and preparedness activities**. It is also a resource for survivors, community members, nonprofit organizations, government entities, and donors for information on **disaster impact and recovery**.

The San Diego Teachers’ Fund helps support the many **outstanding and dedicated K-12 public school teachers in San Diego County** through the funding of innovative interdisciplinary classroom projects that increase student engagement and achievement, improve teaching effectiveness and enrich the classroom learning environment. The fund provides mini-grants to defray costs for teachers who supplement their classroom budgets by purchasing materials and supplies. Since its inception, the **San Diego Teachers’ Fund has distributed more than $1 million**.

$10.5 M

granted to 50+ nonprofit partners following the 2007 wildfires.
The Malin Burnham San Diego Center for Civic Engagement ensures **broad**, dynamic **community participation** and ownership of shared solutions by **incubating ideas, leading social change** and championing **Our Greater San Diego Vision** to **improve the quality of life** for the San Diego region.
The San Diego Center for Civic Engagement is Opening the Outdoors by promoting philanthropy, civic engagement and collaboration between government, business and the community to increase support for connecting, protecting and increasing access to nature. One success story is the Border Gateway to Nature Project, which utilized repurposed trash from the Tijuana River to create park benches and other amenities that improve public access to Border Field State Park. The Center also began an effort that will catalyze broader civic engagement and financial support to complete the San Diego River Park.

$800,788 Granted to support 23 ORGANIZATIONS WORKING to protect and connect nature and increase access to the outdoors.

By providing matching funds to the East County Economic Development Corporation, the South County Economic Development Corporation and Downtown San Diego Partnership, the Center supported projects in 2013 that aim to increase job opportunities as well as housing and transportation options. These three organizations have begun planning based on the input from residents and businesses throughout the region to build a better future for our communities.

$100,000 granted to nonprofits working on the Regional Sustainable Communities Strategy.

$250,000 in Regional Vision Grants.
The Civic Engagement Initiative aims to increase civic engagement in the San Diego region by convening various community stakeholders and encouraging them to work together to spark a new, collaborative approach to community problem-solving. This work is informed by research and best practices that bridge the divide between the public, governments, businesses, nonprofits, and the media.

In 2013, the Center hosted two public civic literacy events to increase the public’s understanding of civic engagement and its importance. In addition, the Center started research on the region’s current level of civic engagement activities and began work on a civic indicator project to provide metrics to ensure that leaders are “moving the needle” on key quality of life concerns shared by all San Diegans.

3 years old to 3rd grade are the formative educational years.

3-TO-3/EDUCATION INITIATIVE

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3-TO-3/EDUCATION INITIATIVE

In November 2012, the Center conducted a study of early childhood education in San Diego County to identify potential reform strategies. After the initial research phase, the Center and a handful of local and national educators began designing a program that would “move the needle” in terms of school readiness and 3rd grade reading proficiency. The result was the “3-to-3 Initiative.”

Over the next few years, the Center will work in partnership with local schools to better prepare children for educational success.

$31,104

granted to the Lemon Grove School District.

$24,334

granted to the Chula Vista Elementary School District.
The Center is committed to helping communities prepare for local climate change impacts and spur regional action to reduce greenhouse gas emissions. Building on years of collaboration with nonprofits, academia, businesses, and all 18 local cities, we helped launch the Climate Collaborative – San Diego Region providing a regional forum for local governments to formally work together to advance climate action.

**Butterfly Park - National City** was funded by the Rokenbok Educational Foundation and the Myron Eichen Fund at The San Diego Foundation. The San Diego Gathering Grounds project was launched in partnership with local nonprofits, ARTS: A Reason to Survive and Olivewood Gardens, to transform blighted and neglected parcels of land into safe and vibrant places where people want to gather. National City’s Butterfly Park opened in April 2013 with the help of dozens of volunteers who now maintain the park for generations to enjoy.

**Creative Catalyst: Individual Artist Fellowship Program** completed its first funding cycle and advanced the careers of 15 of some of San Diego’s most talented artists. The Fellows leveraged their good fortune by hiring other local artists to work on the projects, providing free admission to events for children and low-income residents and using their projects as tools for community building.

**The San Diego Gathering Grounds project at Butterfly Park demonstrates how the arts can be used for community building and civic engagement.**

15 ARTISTS were selected.

205 PEOPLE participated in the transformation of Butterfly Park.

**Climate Education Partners**

The Center is **1 OF 6 ORGANIZATIONS** in the Climate Education Partners group that was awarded a **$5 MILLION GRANT** to launch a multi-year educational program to raise awareness about climate science among community leaders.

**The Climate Initiative hosted a behind-the-scenes tour of two key facilities in our region’s water storage infrastructure on behalf of Climate Education Partners.**

The San Diego Foundation | Annual Report 2013

Find out what your city is doing to address climate change at www.sdclimatecollaborative.org.

1 of 10 community foundations recognized by U.S. HUD for public-private partnerships.
The power of collective giving has allowed our partners - the San Diego Women’s Foundation and the nine affiliate Community Foundations - to make a significant difference to the causes and communities they care about most.

Whatever your passion, pooled philanthropy is a powerful tool allowing these groups to respond to the specific needs of the community with focused grants that will benefit all the individuals who work, play and learn in our region.
OCEANSIDE CHARITABLE FOUNDATION (OCF)

The OCF is committed to the financial support of organizations, projects and programs dedicated to improving the lives of those who live, work and play within the City of Oceanside. It actively seeks individuals and business members that are committed to supporting Oceanside. This year, the affiliate granted a record **$69,250** to three community nonprofits that promote science, technology, engineering, and math (STEM) education in Oceanside. The foundation now has more than **60 members** and has raised more than **$219,000** in a permanent community endowment.

- **Mira Costa College** ............................................ $30,000
- **San Diego Coastkeeper** ................................ $14,000
- **The Kid's College** ............................................. $25,250

**MCLAUGHLIN LEGACY FUND GRANTEES**

- **Brother Benno Foundation** .................................. $9,375
- **YMCA Oz Shelter Services** ................................ $9,375

Thanks to the Matt McLaughlin Live Here, Give Here Matching Program, the OCF was able to double its grantmaking this year.

* A portion of this grant was provided by the McLaughlin Legacy Fund.

CARLSBAD CHARITABLE FOUNDATION (CCF)

Since its inception in 2006, the CCF has granted more than **$426,000** and grown to **124 members**. This year, the grants committee was committed to the financial support of projects and programs that make the biggest impact in the lives of people who live, work and play within the geographic boundaries of Carlsbad.

- **Aqua Hedionda Lagoon Foundation** .................. $10,000
- **Carlsbad Community Gardens Collaborative** .......... $16,000
- **Carlsbad Music Festival** .................................. $16,700
- **Community Resource Center** .............................. $25,000
- **Kids for Peace** ................................................ $14,000
- **Meals on Wheels** .............................................. $8,000
- **Project Wildlife** ................................................ $8,087

**MCLAUGHLIN LEGACY FUND GRANTEES**

- **New Village Arts and the Carlsbad Murals Project** .... $25,000
- **Carlsbad Fire and Police Departments Explorers Program** ........ $2,500

Thanks to the Matt McLaughlin Live Here, Give Here Matching Program, the CCF was able to double its grantmaking this year.
The RCF leaders are working hard to increase membership and philanthropy in the community of Ramona. This year, the RCF celebrated its first year of grantmaking and awarded more than $30,000 in grants to nonprofits serving Ramona. The foundation’s endowment, which will support causes in Ramona in perpetuity, is now almost $20,000.

Alliance For Music Education ........................................... $2,250
ArtReach ........................................................................... $4,750
Community Development Institute Ramona and Nuevo HeadStart Programs ........................................... $2,800
Cornerstone Therapeutic Riding Center ................................. $3,000
Ramona Community Emergency Response Team ....................... $4,000
Ramona Grange 632 ................................................................ $1,700
Ramona Pioneer Historical Society ....................................... $6,700
San Diego Hippotherapy ......................................................... $5,000

Since 2006, the ECF has been meeting the emerging needs of all who live, work and play in Escondido through responsible and effective philanthropy. This affiliate has more than 110 members, an endowment of $760,000 and has granted more than $778,000 to programs in Escondido. In October 2012, the ECF granted a record $215,000 to eleven outstanding nonprofit programs in Escondido. A total of $30,000 was awarded to four programs dedicated to serving and enhancing the Escondido community through a special grant from the McLaughlin Legacy Fund. The $185,000 grants from the 2012-2013 grant cycle went to programs focused on “Arts and Culture – Creating Vibrant and Civically Engaged Communities.”

California Center for the Arts Escondido ................................... $25,000
Escondido History Center ........................................................ $29,075
La Jolla Playhouse ................................................................ $29,950
Reveal Escondido Creek .......................................................... $26,450
San Diego Children’s Discovery Museum .................................... $27,000
The Friends of Daley Ranch ....................................................... $17,500
Zoological Society of San Diego ............................................... $30,000

City of Escondido ................................................................. $10,000
Escondido Community Child Development Center .................$6,000
Escondido History Center ......................................................... $7,500
Palomar Family YMCA ................................................................ $6,500

Thanks to the Matt McLaughlin Live Here, Give Here Matching Program, the ECF was able to double its grantmaking this year.

MCLAUGHLIN LEGACY FUND GRANTEES
LA JOLLA COMMUNITY FOUNDATION (LJCF)

The LJCF focuses on enhancing the community experience for people who live and work in La Jolla. The affiliate collaborates with others in the community to improve the aesthetic appeal of the community and to create inviting cultural and recreational spaces that bring people of the community together. This year, the LJCF has truly succeeded in enhancing the physical beauty of the community through its continued support of the “Murals of La Jolla” project. With more than 110 members and donors to the LJCF membership programs and special projects this year, it has granted more than $190,000 and continues to grow and plan future investments in the La Jolla community.

2012-2013 MURALS AND PROJECTS
Mural No. 7 “HOUSE” – Robert Ginder
Mural No. 8 “Applied” – Richard Allen Morris
Mural No. 9 “Walking in the City 1 and 2” – Julian Opie
Mural No. 10 “Learning to Fly (for the Zeros)” – Fred Tomaselli
Mural No. 11 “Tail Whip” – Gajin Fujita
La Jolla Teardrop Restoration
La Jolla Shores Educational Panels

RANCHO BERNARDO AND 4SRANCH-DEL SUR COMMUNITY FOUNDATIONS COMBINED MCLAUGHLIN LEGACY FUND GRANTS

This year, the affiliate foundations in North County were entrusted by The San Diego Foundation to distribute $180,000 from the legacy endowment fund of North County philanthropist and Rancho Bernardo resident, Matt McLaughlin. Mr. McLaughlin was committed to making his community a better place to work, live and play. He established his legacy endowment to benefit the North County region for generations to come. Each of the affiliate foundations engaged in a competitive grantmaking process and awarded these funds to worthy nonprofits in their communities.

The 4SRanch-Del Sur and Rancho Bernardo Community Foundations joined forces to award $60,000 in technology grants to nonprofits in 4SRanch-Del Sur, Rancho Bernardo and Poway.

Bernardo Heights Middle School ................................................................. $10,000
BHMS ASES Program ........................................................................ $3,500
Employment & Community Options ...................................................... $10,000
Highland Ranch Elementary School Foundation .................................... $10,000
Rancho Bernardo High School ................................................................. $2,500
Rancho Bernardo High School Robotics ................................................ $4,000
Shoal Creek Elementary School ............................................................. $10,000
Stone Ranch Elementary School ............................................................ $10,000
RANCHO BERNARDO COMMUNITY FOUNDATION (RBCF)

Since its inception in 1988, the RBCF has awarded more than $187,000 in grants and has built an endowment of more than $1.3 million. The affiliate provides assistance to the Rancho Bernardo community by funding projects and programs focused on senior services, youth activities, recreation, the arts, community protection, and educational and civic enhancement. By building a permanent, growing endowment fund to meet Rancho Bernardo’s changing priorities, the RBCF ensures that the community’s needs are continually met. The Rancho Bernardo Community Foundation has one purpose – to make Rancho Bernardo an even better place to live and work.

Bernardo Heights Middle School
  Choir Boosters...........................................$1,000
Ed Brown Senior Center....................................$1,000
Friends of the Rancho Bernardo Library ...$1,000
Rancho Bernardo Community Council ......$750
Rancho Bernardo Community Planning Board.............................................$750
Rancho Bernardo Community Tennis Club ...$500
Rancho Bernardo High School...........................................$5,000
Rancho Bernardo High School Choral Music Program ..................................$4,000
Rancho Bernardo High School Friends of the Library.....................................$5,000

Rancho Bernardo High School
  PTSA Grad Nite ..............................................$1,500
Rancho Bernardo Historical Society ..........$1,500
Rancho Bernardo Neighborhood Watch ....$750
Rancho Bernardo Veterans
  Memorial Association.................................$1,500
RB Senior Services .........................................$1,500
RB United.................................................$500
Seniors Helping Our Kids (SHOK) ..........$500
Spirit of the Fourth, Inc..............................$1,000
Westwood Elementary School...............$10,000

4SRANCH-DEL SUR COMMUNITY FOUNDATION (4SCF)

The 4SCF recently celebrated its sixth year of grantmaking and awarded a record $26,000 to community groups. Since its inception, the affiliate has raised more than $72,000 in a permanent endowment fund, has granted more than $94,000 to local nonprofits and currently consists of more than 59 members. For the 2013 grant cycle, the 4SCF focused on health and human services and sought proposals that focused on providing a safe and healthy community for the residents of the 4SRanch and Del Sur communities.

Boys & Girls Clubs of Greater San Diego ............$4,000
Junior Achievement of San Diego ..................$4,000
Monterey Ridge Educational Foundation ..........$5,000
Oak Valley Middle School ...............................$7,000
Zoological Society of San Diego ..................$6,000

Thanks to the Matt McLaughlin Live Here, Give Here Matching Program, the 4SCF was able to double its grantmaking this year.
The San Diego Foundation is proud to announce that community leaders from San Ysidro have come together to form the San Ysidro Community Foundation / Fundación Comunitaria de San Ysidro. The group of founding members will spend the upcoming year securing founding sponsors and members, while preparing for their inaugural grant cycle.

Over the past year, the CVCF doubled its membership and the foundation’s endowment fund surpassed $100,000. The affiliate has more than 60 dedicated members, has received contributions of more than $200,000 and has granted more than $80,000 to nonprofits serving Chula Vista. In its third year of grantmaking, the CVCF focused on education-based civic engagement programs.

Chula Vista Public Library................................. $14,737
I Love a Clean San Diego................................. $15,000
Salt Creek Elementary School......................... $3,856

The CVCF presents its grantees with checks at Chula Vista Community Day at Petco Park.

Founding members Elizabeth Cox, Debbie Discar Espe, Christopher Redo, and Mario Fragomeno.

SAN YSIDRO COMMUNITY FOUNDATION (SYCF)

The San Diego Foundation is proud to announce that community leaders from San Ysidro have come together to form the San Ysidro Community Foundation / Fundación Comunitaria de San Ysidro. The group of founding members will spend the upcoming year securing founding sponsors and members, while preparing for their inaugural grant cycle.

Clients at The Arc of San Diego’s Starlight Center, a CVCF grantee, enjoy a morning fitness activity.

Affiliate foundations leaders, including Jason M-B Wells, Lisette Islas and Ana Melgoza of the San Ysidro Community Foundation / Fundación Comunitaria de San Ysidro, share best practices and stories of success at the quarterly All-Affiliate meeting.
The San Diego Women’s Foundation (SDWF) is a group of dynamic women coming together, pooling resources of time, talent and treasure. Members work together to grant collective funds into the San Diego region through a strategic process based on an assessment of community needs and priorities.

SDWF is built on the belief that we can do far more together than we could ever do individually - investing in innovative solutions that benefit underserved communities in the San Diego region and inspiring women to engage in collective philanthropy.

As of June 30, 2013, more than $2.5 million has been invested in efforts to initiate or strengthen existing programs at 67 nonprofit organizations that have become our community partners. In 2013, SDWF granted $166,000 to four organizations for programs that promote the self-sufficiency of individuals and families living above the Federal Poverty Level, but not meeting the Self-Sufficiency Standard in San Diego County.

Able-Disabled Advocacy, Inc.: Career$mart $57,000
San Diego County Medical Society Foundation: Project Access $47,000
The San Diego Public Library Foundation: READ/San Diego $37,000
YMCA Youth and Family Services: Kinship Support Service $25,000

JOIN US AND MAKE YOUR GIVING COUNT
Membership Contribution Levels:
$2,000/year Age 40+
$1,000/year Under age 40
(Fully tax deductible)
The **impact** of The San Diego Foundation is deepened throughout the region by the **dedication of community leaders** who offer their **time and talent** to ensure The Foundation fulfills its **mission**. The collective **knowledge, experience and expertise** of our volunteers, Board of Governors, committee members and working groups brings **professionalism, diversity and a spirit of inclusion** to the work of The Foundation.

These individuals **inspire** us...and, in the end, they inspire others to become leaders, too. We are **eternally grateful** for their **abundant support and vast talent** that is helping us **Grow a Greater San Diego**.
OFFICERS

Steven R. Smith, Chair
Dean Emeritus & Professor of Law, California Western School of Law
Steve brings more than 25 years’ experience in the legal profession as chair of The Foundation’s Board of Governors and chair of the Executive Committee. Steve also chaired The Foundation’s Civil Society Working Group from 2004-2009 and served on the Our Greater San Diego Vision Committee. He was the dean of California Western School of Law from 1996 to 2012, following eight years as dean at Cleveland-Marshall Law School. As former deputy director, Steve remains active in the Association of American Law Schools and the American Bar Association. He is past chair of the Section of Legal Education and Admissions to the Bar. Steve received his BA from Buena Vista College and his MA and JD (Order of the Coif) from the University of Iowa.

John Cambon, PhD, Vice Chair, Finance
Principal, Regent Partners, LLC
John brings more than 30 years’ experience to the Executive and Investment committees. Previously, John was partner at Commercial Bridge Capital, LLC, CEO and director of Genetic BioSystems, Inc., president and director of AMBIS, Inc., and CEO and director of Digivision, Inc. A former president of the UCSD Alumni Association, John is a member of the UCSD Foundation board and also a member and past chair of the UCSD Foundation’s Investment Committee. He also served as a consultant to the Investment Advisory Committee of the Regents of the University of California. John holds a BA in economics from UC Irvine and a PhD in economics from UCSD.

Bill Geppert, Vice Chair, Civic Engagement
Community Leader
Bill brings more than 30 years’ experience in the telecommunications industry to his role as chair of the CCE Leadership Council, as member of the Executive Committee and Our Greater San Diego Vision Committee. His numerous honors include the National Cable & Telecommunications Leadership Award, 2012 AFP Outstanding Fundraising Volunteer, SDBJ’s Business Person of the Year, and the YMCA Civic Leader of the Year. He serves on the Campanile Foundation and Sharp Healthcare boards. He is former senior vice president and general manager of Cox Communications and served as CEO and chair of the San Diego Regional Economic Development Corporation and San Diego Regional Chamber of Commerce. Bill received his BA from the University of South Florida and completed Stanford’s Executive Program.

Ben Haddad, Vice Chair, Charitable Giving & External Relations
Principal, California Strategies, LLC
Ben opened the San Diego office of California Strategies, LLC in 2006. His experience in public affairs and communications spans three decades, including tours with SAIC, the San Diego Regional Chamber of Commerce, Governor Pete Wilson, Mayor Susan Golding, and Congressman Bill Lowery. He is a member of the Finance Committee and a Climate Initiative advisor. He previously served on the California Coastal Commission and on the San Diego County Water Authority, and chaired both the San Diego Regional Chamber of Commerce and LEAD San Diego. Ben is a member of Rotary Club 33 and is on the board of the National Conflict Resolution Center.

Connie Matsui, Vice Chair, Secretary
Social Entrepreneur
After retiring from a 32-year corporate career with various management positions at Biogen Idec, IDEC Pharmaceuticals and Wells Fargo Bank, Connie’s primary interest is social innovation and entrepreneurship. She chairs The Foundation’s Strategic Planning and Board Governance committees, serves on the Executive and CCE Leadership Council committees, and was formerly a member of the Our Greater San Diego Vision Committee. Connie’s volunteer roles include vice chair of the Balboa Park Conservancy, Halozyme Therapeutics, Mira Costa College Foundation, World Foundation for Girl Guides and Girl Scouts, and she is chair-elect for San Diego Grantmakers. From 1999 to 2002, she led Girl Scouts of the USA as national president/board chair. Connie received both her BA and MBA from Stanford University.

Garry Ridge, Officer for Organizational Development
President & Chief Executive Officer, WD-40 Company
Garry has served in various management positions and worked directly for the WD-40 Company in more than 50 countries since 1987. He chairs The Foundation’s Compensation & Benefits Committee and serves on the Board Governance and Executive committees. Garry has been awarded Director of the Year for Enhancement of Economic Value, the Arthur E. Hughes Career Achievement Award and the Ernst & Young - Master Entrepreneur Award. In 2009, he co-authored a book with Ken Blanchard titled, Helping People Win at Work: Don’t Mark My Paper, Help Me Get an A. Garry received his MS in executive leadership from USD and currently serves as an adjunct professor at the university.
Yamila Ayad  
**Associate Vice President, Multicultural Development, First Nations Home Finance**  
A passionate advocate for homeownership in underserved Hispanic communities, Yamila is co-founder of the HOME Clinic. This free foreclosure prevention community program delivered by the Housing Opportunities Collaborative and the local Housing and Urban Development (HUD) office has provided one-on-one counseling to more than 6,000 distressed homeowners. Yamila serves on the Finance Committee and is treasurer of The Foundation’s Charitable Real Estate Foundation board. She has served two terms on the National Association of Hispanic Real Estate Professionals board and the advisory board to the Congressional Hispanic Caucus Institute, and is board vice president of the Housing Opportunities Collaborative of San Diego.

Darcy Bingham  
**Community Leader**  
A self-described “philanthropreneur” and a vocal catalyst for positive change, Darcy is co-founder of San Diego Social Venture Partners and San Diego Social Venture Partners International. She currently serves on the Community Scholarships, Stewardship, and Strategic Planning committees, and is on the San Diego Regional Disaster Fund Board. She is also a founding member of the San Diego Women’s Foundation, past chair of the UCSD Undergraduate Scholarship Council and a UCSD trustee. A member of The San Diego Foundation board from 2000-2009, she also chaired its North County Coastal Civic Alliance. In addition to being past president of the UCSD Staff Association, she served the UC system at its Regents’ meetings as chair of the UC system-wide Staff Council.

James Cahill  
**Former Manager, The Price Group, LLC**  
As manager of The Price Group, Jim was responsible for the investment and management of the financial portfolio of Sol Price, the founder of the Price Club chain, and The Price Family Charitable Fund. He currently serves as board chair of The Foundation’s Charitable Real Estate Foundation and is a member of the Audit and Compensation & Benefits committees. Jim’s past community involvement includes board positions with Neighborhood National Development Bank, Citilink Investment Company, Accion International, San Diego Incubator Corporation, Certified Development Corporation, and San Diego Innovative Pre-School Project.

Constance Carroll, PhD  
**Chancellor, San Diego Community College District**  
Constance has served in presidential roles at Mesa College, Saddleback College and Indian Valley College. In addition to serving on The Foundation’s Audit Committee, her board service includes the San Diego Museum of Man along with USD and San Diego Youth Services. Among many honors, Constance was inducted into the San Diego Women’s Hall of Fame, received USD’s “Remarkable Leader in Education” award, and the National Association of Community College Trustees’ CEO Award. She holds a BA in humanities from Duquesne University, an MA and PhD from the University of Pittsburgh in classics, and studied at Knubly University in Greece. She also attended the Institute for Educational Management at Harvard University.

Ted Chan, MD  
**Professor & Chair, Department of Emergency Medicine**  
**University of California, San Diego Health Sciences**  
Ted led the 2003 and 2007 wildfire recovery efforts as chair of the San Diego Regional Disaster Fund board. Ted is the current medical director of the emergency departments at both UCSD Hillcrest and La Jolla’s Thornton hospitals, and he previously worked in the Office of the Assistant Surgeon General and at the California State Senate. Ted serves on the San Diego Beacon Community project for healthcare information exchange and is editor of cardiology for the *Journal of Emergency Medicine*. In 2012, he was honored by the White House and the Department of Health and Human Services for his health information technology work.

Kay Chandler  
**President, Chandler Asset Management**  
Serving on the Investment Committee, Kay brings more than 30 years of experience to The Foundation. Previously, Kay enjoyed a career in public service as investment officer for the County of San Diego and for the City of San Diego. She is interested in community cultural development, and serves on the board for a local nonprofit theatre group. Kay earned a BA from Oberlin College and is a CFA charterholder.

Richard Collato  
**Community Leader**  
**President emeritus and former CEO of the San Diego County YMCA**  
Richard serves on The Foundation’s Compensation & Benefits Committee. He was a member of the San Diego Downtown Rotary, past president of San Pedro Rotary, named Corporate Directors Forum’s 2002 Director of the Year, the SDBJ’s 2007 CEO of the Year, and has served on the following boards: Sempra Energy, Bank of San Diego, SDG&E, Southern California Gas Company, Enova, and the Jenna Druck Foundation. Current board service includes: Corporate Directors Forum, Rancho Santa Fe Foundation, Kyoto Symposium Organization, and YMCA Retirement Fund. Richard holds an MBA in management from Pepperdine University and has a BA in business administration from The College of Insurance.
Roger Cornell, MD  
Senior Consultant, Department of Dermatology, Scripps Clinic  
Roger serves on The Foundation’s Stewardship Committee, is an eight-year member of the San Diego Arts and Culture Commission, and previously chaired and is an active participant of the Arts & Culture Working Group. His board service includes the Alliance Healthcare Foundation, Scripps Health Foundation, Mingei Museum, and the San Diego Performing Arts League. Roger joined Scripps Clinic in 1973 and is a practicing dermatologist as well as a clinical professor at UCSD. He volunteered at the UCSD Owen Clinic early in the AIDS crisis, and has worked at the Logan Heights Family Health Center, for which he twice received the “Spirit of the Barrio” award. A graduate of Stanford University Medical School, he served in the Air Force before completing his residencies at UCSD.

Sandra Daley, MD  
Professor of Pediatrics, UCSD School of Medicine  
Bringing to The Foundation a desire to improve the world around her, Sandra has served on the Board Governance Committee. A physician trained at the UCSD School of Medicine, Sandra has worked with patients and students from diverse population groups and has developed programs to eliminate disparities in health status. Sandra is a recipient of numerous honors, including the Kellogg Foundation National Leadership Fellowship, The California Wellness Foundation Champion of Health Professions Diversity Award, and LEAD San Diego’s Distinguished Service Award.

Robert Dynes, PhD  
Community Leader, President Emeritus, University of California System; Former Chancellor, UCSD  
Bob brings a broad spectrum of experiences and accomplishments to his service on The Foundation’s Science & Technology Working Group, as former chair and current member of the CCE Leadership Council, and as a Board Governance Committee member. He has served on a wide variety of for-profit and nonprofit local and national boards including the Our Greater San Diego Vision Committee. Educated as a research physicist, Bob’s 22-year career at AT&T Bell Laboratories earned him international prizes and election into the National Academy of Sciences. From there, he became a professor of physics at UCSD and within six years became chancellor and subsequently president of the ten-campus UC system.

James Farley, Esq.  
President and Chief Executive Officer, Leichtag Foundation  
As member of the Compensation & Benefits Committee, Jim draws upon many years of volunteer leadership experience in the nonprofit sector including president of the board of Seacrest Village Retirement Communities and the San Diego Botanic Garden Foundation. He is a founding member of the board of the Carlsbad Charitable Foundation and a former member of the Technical and Professional Advisory Committee for the First 5 San Diego Commission. Jim currently serves on the board of the Jewish Funders Network and the Community Advisory Board of Scripps Hospital Encinitas. Jim graduated from UCLA, earned a law degree from California Western School of Law and a master’s in taxation from NYU.

Kevin Harris  
President & Co-Founder, REEL Qualified  
Kevin serves on the Strategic Planning and Board Governance committees and was formerly committee member and director of Our Greater San Diego Vision. He actively participates in the Business Leadership Alliance, is national board president of Kids Korps USA, and a board member for Voices for Children and San Diego Regional Economic Development Corporation. Prior community leadership roles include UCSD Undergraduate Scholarship Council, LEAD San Diego, Mid-City Employer Planning Committee, Southern California Connections Academy, and San Diego City Schools Partnerships in Education Program. Previously CEO of Sharepoint360, CIO at ICW Group, and president and COO at Silicon Space, Kevin holds a BS in cognitive science from UCSD, Revelle College.

Jennifer LeSar  
President & CEO, LeSar Development Consultants and Managing Member, Estolano LeSar Perez Advisors, LLC  
Jennifer brings more than 25 years’ experience in real estate development and investment banking to her role on the Compensation & Benefits Committee and CCE Leadership Council. She started her firm in 2005 to provide consulting services in redevelopment, affordable housing, community development and urban revitalization for physically and economically sustainable communities. She has served in a variety of leadership capacities including the California Housing Consortium; chair, treasurer and board member of the Centre City Development Corporation; and board vice president, director and acting president of the San Diego Housing Federation. Jennifer holds both an MBA in real estate, finance and nonprofit management and an MA in urban planning from UCLA, and a BA from Bryn Mawr College in political science and economics.

Holyce Phillips  
Community Leader  
Holyce brings more than 20 years’ experience in television and communications to her philanthropic work. She serves on The Foundation’s Strategic Planning and Executive committees, is a member of the San Diego Women’s Foundation, and is a founding board member and past chair of the Carlsbad Charitable Foundation. Holyce served on the Girls Scouts San Diego Board, chaired the “Urban Campout” in 2004 and 2005, and continues service on its board development team. She has been a member of the North County Coastal Civic Alliance and was honored by the North County Philanthropy Council as a Volunteer of the Year. Holyce holds a BA from Stanford University and did MA work at the University of Minnesota School of Journalism.
The San Diego Foundation | Annual Report 2013

**Derek Quackenbush**  
Community Leader  
As chair of the Finance Committee and member of the Compensation & Benefits Committee, Derek brings 20 years of hands-on, broad-based expertise within public, private and international companies ranging from start-up to Fortune 100. He has held leadership roles at Concorro, Inc., New Times Media, Atari, Sony Computer Entertainment, Sony Online Entertainment, and serves on Sharp Healthcare’s Finance Committee. Derek started his career in public accounting at Ernst & Young. He was a finalist for SDBJ’s 2009 CFO of the Year Award and is a participant in the CFO Roundtable, the San Diego Venture Group, and San Diego Tech Founders. Derek received his BA in political science from UC Berkeley.

**Barbara Sawrey, PhD**  
Dean of Undergraduate Education, UCSD  
Barbara is the co-vice chair of The Foundation’s Science & Technology Working Group. She has been a faculty member in chemistry and biochemistry at UCSD for 26 years, and her previous positions include co-director of the doctoral program in mathematics and science and vice chair of education in the chemistry and biochemistry department. Barbara is a recipient of the Athena Pinnacle Award in Education, UCSD’s Distinguished Teaching Award and the American Chemical Society Award for Encouraging Women into the Chemical Sciences. She is also a local and national board officer for the American Chemical Society. She received a BS in chemistry from Baldwin-Wallace College and earned her PhD jointly from SDSU and UCSD.

**Nancy A. Spector, JD**  
Attorney: Certified Specialist in Estate Planning, Trust & Probate Law  
Nancy chairs The Foundation’s Stewardship Committee, is a member of the Executive Committee and the San Diego Women’s Foundation, and formerly chaired the Professional Advisor Council. She is past president of the Estate Planning Council, past chair of the Probate Section of the San Diego County Bar Association, and member of the Bench-Bar Committee. In 2011, she received the SDBJ’s Women Who Mean Business Award. Her board involvement includes the San Diego Library Foundation, the Old Globe, Alzheimer’s Association, and Friends of Balboa Park Advisory Council. Nancy graduated with honors from Western State University College of Law, holds an MA in American history from George Washington University and graduated Phi Beta Kappa from the University of Illinois.

**Horacio A. Valeiras, CFA**  
Founder & Principal, HAV Capital, LLC  
Horacio brings more than 26 years’ experience to his role as chair of the Investment Committee and as an active member of the Finance Committee. Previous work experience includes: CIO at Allianz Global Investors Capital, where he was portfolio manager for the International Growth Strategy; managing director at Morgan Stanley Investment Management, London; and head of the International Equity and Asset Allocation programs at Miller Anderson & Sherrerd. Horacio currently serves on The Bishop’s School and InHand Electronics boards, and previously served on the San Diego Rowing Club’s board and chaired the Virginia Tech Foundation’s board. He earned his BS in chemical engineering from Virginia Tech, holds an MBA with an emphasis in finance from UC Berkeley and received a master’s degree from MIT.

**John Wylie**  
Partner/Portfolio Manager, Nicholas Investment Partners  
John brings more than 30 years of financial and investment management expertise and community service values to The Foundation’s Investment and Compensation & Benefits committees, and formerly to the Scholarship Selection Committee. Prior to Nicholas Investment Partners, John was a co-founder of CapitalWorks Investment Partners, former president of Nicholas-Applegate Mutual Funds, former CIO of the Investor Services Group, and lead portfolio manager of the Fund’s Growth Income team. John’s community support includes organizations in San Diego helping to preserve the environment, enhance civic pride, assist cultural development, and further scholarship opportunities. He holds a BA in American studies and graduated cum laude from Amherst College.

**Incoming Board Members**

**Audie de Castro**  
Founder, de Castro, P.C. – Attorneys & Counselors  
Overseeing all practice areas of his law firm and civically engaged in his community, Audie has been honored with a number of awards including the Performing Arts League’s Star Award, the Filipino American Lawyers of San Diego’s President’s Award for Community Service and the Pan Pacific Law Enforcement Association’s Honors Award. Additionally, he is a member for the University of San Francisco Law Review and McAuliffe Honor Society, former commissioner of the City of San Diego Citizens Equal Opportunity Commission and past president of the Asian Business Association of San Diego and the Filipino American Chamber of Commerce. Audie holds a BBA in accounting from USD and graduated cum laude from the University of San Francisco School of Law.

**Steve Cushman**  
President, Cushman Enterprises  
Steve’s commitment to San Diego is evident, serving on more than 70 boards and commissions. He chairs the College of Business Administration at SDSU and is on the San Diego Convention Center and Downtown San Diego Partnership boards. Steve previously chaired the Port District and Sharp Healthcare boards. His career included the publishing and travel industry, and eventually established his automotive dealerships, The Cushman Automotive Group, and was a recognized leader in the automotive sales industry before its sale in 2006. Steve was recognized by the San Diego Hotel Motel Association for outstanding contributions to the tourism industry in 2011. Steve holds a degree in business administration from California Western University.
**Outgoing Board Members**

**Jacob James**  
Managing Director, Waitt Foundation  
Jacob focuses on novel approaches to philanthropy and public-private partnerships drawing from his community relations experience in the U.S. and abroad. An active member of The Foundation’s CCE Leadership Council and CLF, Jacob is also a member of the Waitt Foundation’s board and provides stewardship to the Waitt Institute. He previously served as policy advisor, executive assistant, and global public liaison to Waitt Foundation founder and chairman, Ted Waitt. Jacob serves as an advisor to the Clinton Global Initiative and has been involved with a number of public affairs campaigns, most recently serving on Congresswoman Susan A. Davis' staff. Jacob holds a bachelor’s degree in biology from Point Loma Nazarene University and a master’s degree in government from Georgetown University.

**Bob McNeely**  
Senior Executive Advisor, Union Bank  
Serving in a variety of management positions at Union Bank for 45 years, Bob is now a retired executive vice president and director of the Corporate Social Responsibility Group for the Bank. Previously, he was responsible for coordination of the bank’s community development efforts, served as its Community Reinvestment Act officer, and chaired the Union Bank Foundation. Active in the community, Bob continues to serve on committees and chairs a wide range of organization boards including the University Club, the UCSD Foundation and the President’s Community Council at Point Loma Nazarene University. He is former board chair of the New Covenant Trust Company, wholly owned by the Presbyterian Church (USA) Foundation, former vice chair of the Centre City Development Corporation, and board president emeritus of the California Historical Society. Bob graduated from the University of Washington’s Pacific Coast Banking School and the University of Colorado’s School of Bank Marketing, and holds an honorary doctorate degree of humane letters.

**Christine Moore**  
Director of External Affairs, AT&T  
Christine previously served as deputy district director for Senator Denise Moreno Ducheny and as a council representative for San Diego City Council. Serving on the boards for Urban Corps San Diego and the South County Economic Development Council, Christine is also chair of the City of Chula Vista Cultural Arts Commission and member of the Port of San Diego’s Marketing Advisory Committee. Her past board experience includes: the Imperial Valley Community Foundation, the East County Chamber of Commerce, the Chula Vista Chamber of Commerce, and the National Conflict Resolution Center. Christine was awarded President Obama’s Volunteer Service Award in 2012 and named 2012 Business Woman of the Year by the East County Chamber of Commerce.

**Gerald (Jerry) E. Hoffmeister**  
Community Leader  
After managing and expanding several global technology companies serving the energy industries worldwide until his retirement in 1997, Jerry provides strategic support and mentoring to early stage technology companies and community nonprofit organizations. His dedication and active leadership at The Foundation includes his previous role as board chair, as well as service on the Executive, CCE Leadership Council, Compensation & Benefits, Board Governance, Our Greater San Diego Vision, and Strategic Planning committees, and the Science & Technology Working Group. He is also the chairman of the board of Chhahari, president of the Board of Trustees of EJE Academies, and chairman emeritus of Project Walk. Jerry earned his BS in mechanical engineering from Valparaiso University.
VOLUNTEER COMMITTEES

4S Ranch-Del Sur Community Foundation Board
Judy Simeroth, Chair
Tanny Joyce, Membership Committee Chair
Tom Kokjohn, Grants Committee Chair
Amy Milne, Events Committee Chair
Amy Allen
Melissa Botello
Debby Hopp
Randy Koch
David Li
Herb Mutter
Theresa Shay

Arts & Culture Working Group
Jill Hall, Chair
Wesley O. Brustad
Pete Garcia
Joyce M. Gattas, PhD
Osborn L. Hurston
Karen M. Ladner
Mitzi Yates Lizarra
Paul I. Meyer
Alessandra Moctezuma, MFA
Denise Montgomery
Vivian Reznik, MD, MPH
Lisa Satz
William Virchis
Michael Yee

Audit Committee
Tracy Sandoval, Chair
Frank Ault
Jim Cahill
Constance Carroll, PhD
Steven W. Northcote
Steven R. Smith

Balboa Park Trust Committee
Alan R. Spector, PhD, MD, MBA, Chair
Alyssa Wolven, Incoming Chair
Elaine Balok
Jack Berkman
Anthony Block
Deni Carpenter
Lesley Cohn
Paul Meyer
Eugene Trepte

Board Governance Committee
Steven R. Smith, Chair
Jennifer Adams-Brooks*
Ted Chan, MD
Robert Dynes, PhD
Ben Haddad
Kevin Harris
Jerry Hoffmeister
Connie Matsui
Garry Ridge

Carlsbad Charitable Foundation Board
Thomas Applegate, Chair
Pam Valinet, Incoming Chair
Holleyce Phillips, Immediate Past Chair
Julie Baker, Secretary
Leslie Brubaker, Events Chair
Jason Hansen, Treasurer
Craig Knutsen, Membership & Marketing Chair
Justin Peek, Legacy Chair
George Wooldridge, Grants Chair
Joe Bear
Rosemary Eshelman
J. Bailey Noble
Ray Pearson
Stefan Prvanov
Mary Scherr

Center for Civic Engagement Leadership Council
Robert Dynes, PhD, Chair
Bill Geppert, Incoming Chair
Jennifer Adams-Brooks*
Daniel D. Beintema
Bob Bingham
Ted Chan, MD
Stephen Cushman
Marcela Escobar-Eck
Vicki Estrada
Jerry Hoffmeister
Jacob James
Bob Kelly
BongHwan “BH” Kim
Jesus “Jesse” Leon
Jennifer LeSar
Scott Lewis
Connie Matsui
Omar Passons
Bennett Peji
Lori Holt Pfeiler
Anna-Marie Rooney
Claudia Valenzuela
Yolanda S. Walther-Meade
Emily Young, PhD

Charitable Real Estate Foundation Board
Jim Cahill, Chair
Allan Wasserman, Vice Chair
Yamila M. Ayad, Treasurer
Bob Kelly, Secretary
Cher Conner
Joe Farrage
Linda Hersh
Craig Irving
Gary Katz
Jack Raymond
Janice Weinrick

ECF Founding Chair, Jack Raymond, with Wendy Barker and Ernie Liebman of the Escondido Historical Society, an ECF grantee.

* Deceased
Chula Vista Charitable Foundation Board
Chris Redo, Chair
Michael Meacham, Incoming Chair & Membership Chair
Elizabeth Cox, Events Committee Chair
Lisa Johnson, Grants Committee Chair
Rick Richardson, Finance Committee Chair
Tom Clavell
Debbie Discar Espe
Nancy Kerwin
Eric Thunberg
Climate Initiative Advisory Committee
Lisa Bicker, Chair
David Engel, DDS, PhD, Vice Chair
Scott Anders
Risa Baron
Lisa Briggs
Rafael Catellanos, Esq.
Jason Foster
Molly Gavin
Linda Giannelli Pratt
Christina Gonzales
Jill Gravender
Ben Haddad
Andy Hamilton
Brian Holland
Debra Kelley
Bob Leiter, FAICP
Michael Meacham
Devon Muto
Community Scholarship Program Committee
Darcy Bingham, Chair
Kirsten Solberg, Esq., Vice Chair
Jennifer La Fond Chavez, Esq.
Todd W. Gutschow
Joan T. Jones
Robert Pascual
Annemarie Tanner
Wendy Urushima-Conn

Compensation & Benefits Committee
Garry Ridge, Chair
Jennifer Adams-Brooks*
Jim Cahill
Richard Collato
Jerry Hoffmeister
John Wylie

Environment Working Group
David Engel, DDS, PhD, Chair
Diane Coombs, Vice Chair
Allison Alberts, PhD
Patricia Butler
Vicki Estrada
Conny Jamison
Michelle Jaramillo
Peggy Lauer
Andrew Lissner, PhD
Tom Oberbauer
Ileana Ovalle Engel
Susan Randerson
Myrian Solis Coronel
Tomas Torres

Escondido Charitable Foundation Board
Ken Myers, Chair
Mike Peters, Membership Chair
Lisa Ruder, Grants Chair
Donna Aeling
Rita Bowcock
Lorraine Boyce
DeLisle Calac
Debi Dowdy
Judd Goldfelder
Susan Greenstein
Dan Herde
Ken Hugins
Lori Holt Pfeiffer
Ken Lounsberry
Randolph Ortlieb
Jack Port
Jack Raymond
Jackie Skay
Rick Tsoulos
Paul Van Elderen
Cynthia Waasdorp

Executive Committee
Jennifer Adams-Brooks*, Chair
John Cambon, PhD
Constance Carroll, PhD
Robert Dynes, PhD
Jerry Hoffmeister
Connie Matsui
Hollyce Philips
Garry Ridge
Steven R. Smith
Nancy A. Spector, JD
John Wylie

Finance Committee
Derek Quackenbush, Chair
Frank Ault, Vice Chair
Yamila Ayad
Cindy Bertrand
Elisabeth Eisner Forbes
Ben Haddad
Ed Kitrosser
Ken Roos
William Sheridan
Horacio A. Valeiras, CFA

Investment Committee
Machel Allen
Corey Buuhoan
Kay Chandler
Richard Grannis
Steven Klosterman
Horacio A. Valeiras, CFA
John Wylie

La Jolla Community Foundation Board
Phyllis Pfeiffer, Chair
Rochelle Bold
Matthew Browar
Julie Dubick
Lynn Gorguze
George Hauer
Susan McClellan
Andrew Nelson
Matthew Peterson
Buzz Woolley

* Deceased
La Jolla Riford Community Fund
Kate Adams, Chair
Cindy Greatrex
Russell King
Pat Stouffer
Robert Teaff

Oceanside Charitable Foundation Board
Beverly Holtz, Chair
Jennifer Bledsoe Lacy, Incoming Chair
John Tod, Immediate Past Chair
George Brown, Grants Chair
Frank Fox, Membership Chair
Thomas Nunan*, Board Emeritus
Robert Giesberg
Suzy Martinek
Diane Nygaard
Colleen O’Harra
Rudy Van Hunnick

Our Aging Society Advisory Committee
Nora M. Faine, MD, MPH, Chair
Anahid Brakke
Amethyst Cureg, MD, MPH, FAAP
Janie DeCelles
Amy Okamura
Ellen Schmeding

Professional Advisor Council
Julie M. Keeney, CPA, Chair
Lon D. Showley, JD, Immediate Past Chair
David E. Archambault, CLU
Alfonso V. Arias, Jr., CPA
Philip H. Banks, CFP, CTFA
Bill E. Beamer, JD
Rick Brooks, CFP, CFA
Richard G. Glasner, JD
Sheldon Goldman, CFP
Karen M. Ladner, JD
Liang Li, CPA
Patricia Jo Mayer, CPA
M. Kathryn Newnham, JD
Pablo Palomino, JD
Richard P. Rojeck, CFP
Timothy P. Skorheim, CPA
Nancy A. Spector, JD
William F. Super, CPA
Alan J. Talbott, JD
Paul R. Temby, CFP
James F. “Buddy” Thomas, Jr., CFP
Fabian M. Waldner, JD
Joan M. Wolfe, CFP

Ramona Community Foundation Board
John Degenfelder, Chair
Wes Brustad, Incoming Chair
Neil Ray Krenzel, Treasurer
Marta Zarrella, Secretary
R.D. Baker
Donna Zick

Rancho Bernardo Community Foundation Board
Nick Anastasopoulos, President
Brian McLean, Immediate Past President
Steve DeMatteo, Treasurer
Kevin Martin, Grants Chair
Shirley Napierala, Secretary
Bill Bonner
Dave Brooks
George Cooke
James Denton
Marty Judge
Scott Lawn
Michele Mason
Shelly O’Neil
Maureen Rouleau
Jeff Shea

San Diego Regional Disaster Fund Board
Bob Clelland, Chair
Tracy Jarman, Vice Chair
Frank Ault, Secretary
Ed Kitrosser, Treasurer
Darcy Bingham
James Bliesner
Ted Chan, MD
Janie DeCelles
Craig Garner
Bob Kelly
Dave Snyder
Jim Ziegler

San Diego Women's Foundation Board
Rita Solberg, President
A.J. Frank, Incoming President
Terresa Jacques, Past President
Catherine Blair, Grants Chair
Dana Dahlbo, Grants Implementation Chair
Leigh Hartman, Membership Co-Chair
Valerie Jacobs, Education Chair
Elaine Kalin, Treasurer and Finance Chair
Suzanne LaTour, Grants Training Lead

Ashley McElravy, Logistics Chair
Bethel Nathan, Marketing Chair
Marjorie O’Malley, Membership Co-Chair
Lenore Ringler, Grants Impact Co-Chair
Erica Ueland, Governance Chair
Susie Zlotnik, Secretary
Jacqueline Bell
Sara Bennett
Pam Hamilton Lester
Linda Hensel
Colleen Krause

Science & Technology Working Group
Ned Smith, PhD, Chair
Barbara A. Sawrey, PhD, Co-Vice Chair
Sam Takahashi, Co-Vice Chair
Richard J. Beach, PhD
Robert Dynes, PhD
Maria Fischer
Lloyd Flanders, PhD
Jerry Hoffmeister
Denise Lew, PhD
Will Rodriguez, RADM, USN, Ret.
Katie Smith, PhD
Alan R. Spector, PhD, MD, MBA

Stewardship Committee
Nancy A. Spector, JD, Chair
Darcy Bingham
Roger Cornell, MD
Julie Dubick
The Honorable Julia Kelety
Marty Lawson

Strategic Planning Committee
Connie Matsui, Chair
Darcy Bingham
Kevin Harris
Jerry Hoffmeister
Joan Jones
Hollyce Phillips

Teachers’ Fund Committee
Stanley Levenson, PhD, Chair
Nancy Fisher
James Justus
Nancy Kostman
Marty Ries
Felicia Shaw

* Deceased
For nearly 40 years, The San Diego Foundation has been dedicated to fiscal responsibility, transparency and the careful stewardship of donor assets.

The Foundation stewards funds in a manner that is consistent with our mission while also balancing short- and long-term needs. To do so, we rely on the governance of a strong board of directors, the expertise of The Foundation’s Investment Committee and the high caliber of Foundation staff.

The financial information in this section is as of June 30, 2013.
Our Finance Committee is responsible for monitoring the fiscal operations, policies and procedures of The San Diego Foundation.

Our Audit Committee provides assistance to the board of governors in fulfilling their oversight responsibility to the public relating to the internal accounting and financial controls and the annual independent audit of The Foundation’s financial statements.

Our Investment Committee ensures that The Foundation maintains a diversified portfolio of assets in order to meet long-term investment return objectives and to mitigate risk.

Growth in Total Assets

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>1975</td>
<td>$210,000</td>
</tr>
<tr>
<td>2013</td>
<td>$612,487,000</td>
</tr>
</tbody>
</table>

Balance Sheet
Dollars in thousands

<table>
<thead>
<tr>
<th></th>
<th>2012 ASSETS - As of 6/30/13</th>
<th>2013 ASSETS - As of 6/30/13</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Cash Equivalents</td>
<td>49,709</td>
<td>31,740</td>
</tr>
<tr>
<td>Investments</td>
<td>474,099</td>
<td>539,814</td>
</tr>
<tr>
<td>Other Assets*</td>
<td>38,881</td>
<td>40,933</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$ 562,689</strong></td>
<td><strong>$ 612,487</strong></td>
</tr>
</tbody>
</table>

*Deferred gifts, property, plant and equipment and endowments receivable.
The San Diego Foundation’s endowment funds are invested in an “Endowment Pool” portfolio, which is structured for long-term total return. To provide diversification and to reduce overall risk, the investments are divided into carefully defined asset classes. Assets are invested by professional money managers hired by The Foundation through a competitive process.

The investment performance of each money manager is monitored by an independent investment consultant retained by The Foundation and overseen by The Foundation’s Investment Committee. A list of our current investment managers is available on The San Diego Foundation’s website.

**Balanced Investment Return Data**
(As of 6/30/13)

<table>
<thead>
<tr>
<th>Year</th>
<th>Return</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Year</td>
<td>12.6%</td>
</tr>
<tr>
<td>3 Year</td>
<td>10.7%</td>
</tr>
<tr>
<td>5 Year</td>
<td>4.7%</td>
</tr>
<tr>
<td>10 Year</td>
<td>6.6%</td>
</tr>
</tbody>
</table>

**Balanced Endowment Pool Asset Allocation**
(As of 6/30/13)
Includes endowment principal only.

- Global Equities 5.9%
- Alternatives 20%
- Int’l Equities 23.7%
- Int’l Fixed Income 4.5%
- Domestic Equities 25.1%
- Domestic Fixed Income 13.9%
- Real Assets 6.9%

$360 Million in Endowments

**Social Equity Pool Total Returns**
(For the period ending 6/30/13)

As of July 2013, The San Diego Foundation offers new and existing donors a social choice investment option. This option offers donors a 70% allocation to equities via the TIAA-CREF Social Equity Fund, which screens companies based on certain environmental, social and governance criteria, and 30% to bonds via the PIMCO Total Return III Fund, PIMCO’s solution to socially responsible bond investing.

*Policy Index is 70% Russell 3000 Index and 30% BC Aggregate Index.
CONTRIBUTORS

Founding Fifty - $100,000
Listed in order of commitment date.

James Cahill
Bill Geppert
Malin Burnham
Connie Matsui
San Diego Chargers
The Hervey Family
Guy C. Clum
Tom & Diane Dammeyer
Tom and Cookie Sudberry

Buzz Woolley
The Legler Benbough Foundation
Life Technologies
Darcy and Robert Bingham
David and Holly Bruce
Miriam and Jerome Katzin
The Waitt Foundation
#50 Anonymous Donor

Contributions To New And Existing Funds

$100,000+

Anonymous Donors (Three Donors)
Arthur Bartlett*
Wilfrid F. Belcourt*
Bob and Betty Beyster
James F. Beyster
Mary Ann Beyster
Darcy and Robert Bingham
James and Karen Brailean
James Cahill
CareFusion
Larry L. Case*
Caster Family Trust
Andy and Elizabeth Chedrick
Guy C. Clum
ConAm Group
Harry and Valerie Cooper
Corrections Corporation of America
Tim and Claudia Costanzo
Cox Communications, Inc.
Stephen and Marjorie Cushman
Del Mar Healthcare
Doming Foundation Trust

$50,000 - $99,999

Frank and Evie Ault
Griffin and Rachael Barkley
Dr. Moses and Victoria Arthur Baron
Karen Marie Bond
Boys & Girls Clubs of South County
Estate of Louise Broderick*
Alma Brosio
Main and Roberta Burnham
College Access Foundation of California
Elizabeth N. Crane Foundation
Endangered Habitats Conservancy
Dr. L. David and Margaret Engel
Thompson and Jane Fetter
Laury S. Graves
Dr. David and Barbara Groce
Robert and Marion Wilson
Highland Street Foundation
S. Douglas and Gail Hutcherson
James Hervey Johnson
Charitable Educational Trust
Jerome and Miriam Katzin
La Jolla Presbyterian Church
La Jolla Symphony and Chorus
George A. LaPointe*
M & I Pfister Foundation
Marcus Investments, LP
Mulvaney Charitable Trust
Matthew and Mari O’Connell
Qualcomm, Inc.
San Diego Ballpark Funding, LLC
San Diego Padres

* Deceased

The San Diego Foundation | Annual Report 2013
$10,000 - $49,999
Anonymous Donors (Three Donors)
Dr. John and Susan Frost Ahlering
Amanda Post Memorial Tournament
David Ballard II
Barrio Logan College Institute
Charles and Charlotte Bird
Richard and Sharon Bockoff
James and Regina Sioby Boore
Boys & Girls Clubs of Greater San Diego
Mary J. Brackin
James and Jill Brown
Marc and Patricia Brutten
Ruth E. Burkhardt
Barbara J. Dickey
Martin and Carole Dickinson
Ellis Family Foundation
Margaret Espiritu
Rod Ferronato
J. Todd Figi*
William and Dolores Fischer
Mr. and Mrs. Wainwright Fishburn
Scripps Fleet Welsch
Pierce Perry
Friends of the National City Public Library
Genentech
Ralph B. Grahl
U.S. National Memorial Tournament
Gayda Hanna
Helen K. & James S. Copley Foundation
Frank and Victoria Hobbs
Nicholas and Amy Hundley
Arthur & Judy Jason
Conny Jamison
* Deceased

Julius Pearl Trust
Gerald Kelly and Phyllis Fletcher
Walsh-Kelly
Dr. Henry and Judith Krumholz
H. William Kuni
Kyoto Symposium Organization
Los Patróns
Dorothy E. Lauder
Dr. James H. Lauer, Jr.
Jim and Rita Latus
The Legacay Foundation
Leichtag Family Foundation
Ken Little
David and Patsy Marino
The Marino Consulting Group, Inc.
Harry M. Matheny
Dan and DeAnn Maurer
Bill and Dr. Sandra McColl
Karen L. McElliott
Memphis Bum Shop
William and Patricia Moses
MOMeals
The Mortimer Levitt Foundation
Herbert and Carol Mutter
Nielsen Beaumont Marine, Inc.
North San Diego County Association of Realtors
Dennis and Diane Nygaard
George and Cynthia Olmstead
Frank and Naomi Overton
Russell and Lynn Owens
Pardee Homes
Perry Trust*
PETCO
James and Michelle Pettit
Dan and DeAnn Maurer
Plumbers & Pipefitters Local Union 230
Price Family Charitable Fund
Dr. Erick Quackenbush
Dr. Howard and Carole Robin
Rotary Club of Rancho Bernardo Sunrise
Theodore and Jeanne Roth
Ruth Lane Charitable Foundation
San Diego Habitat Conservancy
San Diego Regional Economic Development Foundation
San Diego Yacht Club Sailing Foundation
Rachael K. Sathyadev
Barbara A. Sawrey
Scripps Ranch High School Foundation
The Shirley Foundation
John and Marylou Shoemaker
Joseph and Elizabeth Taft
TaylorMade Golf Co., Inc.
The Harmony Foundation
Dr. Nicholas and Ruth Tsoulos
Jack and Joan Tyler
UCSD ATHENA
Unilever United States, Inc.
Union Bank

Mildred Vancio
Rudy and Elizabeth Van Hünnik
Wells Fargo
Wildlife Research Institute
Brenda Jo and Frank Rundstrom
Estate of Cleo Wright
Evelyn J. Wescott
Peter and Sandra Zarcades
James Ziegler

$5,000 - $9,999
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Bank of America Corporation
The Bannasch Family Foundation
Bar Association of Northern San Diego County
Paul and Tina Bell
Bennett Greenwald Irrevocable Trust
Joyce D. Blount
James H. Bond, Jr.
The Boston Foundation
Gregg and Dina Buckley
Esther J. Burnham* and Berit Dürler
Carlsbad Hi-Noon Rotary Club
Christersen and Dana Reeve Foundation
City of Chula Vista
City of Palo Alto
Keith and Sue Coleman
Tom and Bert Dürler
EdgeWave
Dana H. Fayman
Forward Holdings, LLC
Alan and Marjorie Frazier
Leslie and Jeanette Gue
Michael S. and Marcia Haas
Helens Closet.org
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Howard and C. Hofmeister
Robert Hyman
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The James Irvine Foundation
James Stuart III Family Foundation
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Andrea L. Johnson
Warren and Cherelyn Johnson
Joseph A. Sampson, Inc.
Leon and Sofia Kassel
Bob and Debi Kelly
Kilroy Services, LLC
Jessie J. LaLone Weddle
Lois Lauer
James and Leslie Levinson
Estate of Rosamond Loomis*
Metrolink
Tsunosh Royal Nakai
Vicki Nielsen
Oz Foundation
Qualcomm Charitable Foundation
William and Marion Rewey
Joseph A. Reyes
Ralph and Dorothy Koerner
Karen Kohlberg
Bill and Linda Kolb
Allan and Susan Koljonen
John Kolonko
Janet V. Kollosne
Lovett Kolp
La Jolla Golden Triangle
Rotary Club Foundation
La Jolla Rotary Foundation
La Mesa Rotary Club
Laura Kolonko
Dr. Bruce and Janet Lawrence
William and Elizabeth Lawson
Lawyer Referral Service of
Bar Association of North
San Diego County
Lawyers C.F. of San Diego
Ma and Allisyn League
Paula LeClair
Captain Mark and Beverly Levine
John and Susan Lowe
Jim and Jennifer Luttrell
Laura Lynn Lewis
J. Ward and Natalie Lewis
M. Lewis
David L. DDS
Library Friends of San Diego
County, Inc.
Scripps and Allison Liber<br>Jan W. Liu
Linc Public Affairs, Inc.
Locita's Restaunts, Inc.
Los Rios Kiwanis Club
Foundation, Inc.
Louise A. Ferguson, Altona
& Peak, LLP
Kenneth and Dennis Lounsbury
Mary Lowe
Charles M. Lucas, Inc.
The Luttrell Companies
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H. Marilyn Lundy
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Bonita A. MacVaugh
Millard and Judith Maddox
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Mansour Architecture Corporation
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Dennis and Suzy Martinez
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Richanne Martinez
Kevin and Diana McCarthy
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Ann A. McDonald
Meta McDowell
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Daniel and Violet McKinney
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Marcia and John McKittrick
Donald and Beverly McKern
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Meals On The Move
Mendez Strategy Group
Ellen Menefee
David Meyer and Elisabeth Mecen
Elizabeth Meyer
Irwin Meyers
Allan and Mary Miller
Shari D. Miller
Millman Insurance Agency, Inc.
Greg and Betsy Mitchell
Susan D. Mollen
Greg Moore
Jerry Morris
James M. Morrison
Gregory and Andrea Moser
Move Your Feet Before You Eat! Foundation
William and Mary Rose Mueller
Kenneth P. Myers
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National Philanthropic Trust
Nederland Groves, Inc.
National Association of
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Alex and Jenny Ning
J. Bailey and Joan Nobel
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Gregory and Marilyn Noonan
Kenneth and Colleen Noonan
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North County Rugby Club, Inc.
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Oceanside Unified School District
Colleen C. O’Harra
Old Mission Rotary Club Foundation
Dr. Jerrold and Phyllis Olfelsky
Leif C. Olson
Andy and Anne Olson
Charles and Karen O’Malley
Randolph W. O’Neill
Mark and Melissa O’Keeffe
Out Planet Recycling
Peter O’Kane
Owens Toyota
Pacific American
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Bonnie Packard
Lisa Paege
Marsha M. Paege
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Plane-Leaf Foundation
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Aaron Pollock
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Rudy Ramirez
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Rancho Santa Fe Foundation
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RDW Financial Group
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William and Evangeline Rego
Sharon Jasak Reid
Renaissance Charitable
Foundation, Inc.
Republic Services, Inc.
James Resnick
Rick and Carmen Richardson
Rice Sales, Inc.
Michael P. Riley
Lenore Ringley, PhD
Doris Lee Ritchie
J. Michael Ritchie
Nancy S. Ritter
Rock Island Company
Emily H. Roman
Patricia L. Roscoe
Ross G. Rose
J. Kevin Roseman
Edward W. Rosen
Michael and Marilyn Rosen
Rotary Club of Carlsbad
* Deceased
Rotary Club of Del Mar
Rotary Club of El Cajon
Rotary Club of La Mesa
California Foundation
Duane J. Roth*
Round Up America
Eleanor F. Ruane
John and Kathy Rubesha
Julie Rusdi
Rosa E. Ruiz
Kathleen B. Sage
Caroline A. Salvatierra
San Diego Chapter of the Risk & Insurance Management Society, Inc.
San Diego Chargers
San Diego County School Districts
San Diego Downtown Breakfast
Rotary Foundation
The San Diego Union-Tribune, LLC
San Luis Rey Rotary Club
Joseph L.C. and Lola Sablan Santos
(In memory of Raymond T. and Rosa B. Sablan)
Santourian Manufacturing, Inc.
Luiz Sauerbronn
Bronwyn Savary
Martha Nay Scherr
Neal and Margaret Schmale
James M. Schneider
San Diego Convention Center
San Diego County Commercial Bank
San Diego Kroc Institute
Michael P. Sexton
Richard and Peggy Shaffer
Sherry Counsel, LLC
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E.L. Bhrman, Jr.
Alvin J. Silver
Walker and Lucile Sinfield
Ruth L. Sitman
Tim and Kristine Skoglin
The Signal Advisers, Inc.
The Smile Gallery Alan J. Salvi, DDS, Inc.
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Bunnie A. Smith
Jill C. Smith
Smurfit Kappa Orange County
Ky Snyder
Southern California Aviation
Association, Inc.
Dency Souval
Edmund Spaeth
Donald and Peggy Spanninga
Dr. Alan and Nancy Spector
Benjamin E. Spence
SPIE
Horace and Nicki Starr
Norbert Stern
Anne M. Steinberger
Shauna Stokes
Kevin and Ellen Stotmeister
Paul and Leann Sullivan
The Summit Music Hall
Tracy Sundquist
Jerry and Dorores Swanger
Kent H. Syredel
Sycuan Casino
Philip and Gayle Tauber
Dr. William and Carolyn Taylor
E.J. and Ermilia Terry
Bob Thomas
Teresa Thomas
Jamee R. Thompson
Lydia Thompson
Thrasher Presents, Inc.
Peter C. Thung
Dimitry Tikhonov
Norma A. Tilley
The Todd and Mari Gutschow Family Foundation
Tara Lee Tolburn
Larry and Carol Trautner
Sidney and Lynne Tufts
Rose Turner
Marie J. Tuthill
Vernon O. Underwood
United Way of Greater Los Angeles
Wendy Urushima-Conn
U.S. Bank
Danielle Valenciano
Valle Vista Convalescent Hospital, Inc.
Paul and Neeltjie Van Elderen
Jerald and Donna Van Ert
Suzanne R. Varco
Martin and Gail Vetter Levin
Cynthia D. Waasdorp
Wahl Family Foundation
Wallace and Associates Consulting, Inc.
Rusty and Jodi Wallis
Walsh Property Group
Mary L. Walshok, PhD
Christopher and Nicole Walters
James and Kathy Waring
Geri Ann Warkke
Joseph and Kathleen Waayr
Janice L. Weinrich
Robert L. Weller, Jr.
Wells Fargo Advisors, LLC
Judith A. Weinler
Michael and Laurie Weschol
Paul West
Weyerhaeuser Family Foundation
Dr. Charles and Judith Wheatley
Timothy and Pamela Whitcomb
White and Bright, LLP
Leo J. White
Rose T. Wilcoxen
John A. Willet Jr.
John and Carline Williams
Knox and June Williams
Judy M. Williamson
The Wilma & Laurence A. Tisch Foundation
Wilson Turner Kosmo LLP
Jacob C. Wittier
Wollman Wealth Designs, Inc.
George and Rose Ann Wooldridge
Gary and Jacqueline Wrench
Richard and Mary Jo Young
Colonel Rufus and Carole Young
Young’s Market Company
Maria L. Zadorozny
Donna Zick
Patricia Zigarmi

* Deceased
# CIVIC LEADERSHIP FUND CONTRIBUTORS

The donors below have contributed to either the Civic Leadership Fund, initiatives of the San Diego Center for Civic Engagement, or Friends of The Foundation at the following levels:

### $10,000+

- Anonymous Donor (Three Donors)
- Bank of America Foundation
- J.P. Morgan Fund
- M.A. Beyster Fund
- The Colwell Family Fund
- Danah Fayman
- Adrian and Betsy Gonzalez
- The Jerry and Jill Hall Charitable Fund
- The Kresge Foundation
- Estate of Eleanor Lund*
- M. House Family Fund
- Marisla Foundation
- Merci Trust
- The Orca Fund
- Qualcomm Foundation
- Thomas Murphy Fund
- Weyerhaeuser Family Foundation

### $5,000+

- Anonymous Donor
- Manna Charitable Foundation II
- James E. and Kathryn A. Whistler

### $1,000 - $4,999

- Keely A. Bamberg and Ryan A. Moulton
- Constance M. Carroll, PhD
- Codling Family Fund
- The Collato Family Fund
- Conny Jamison Charitable Fund
- Tom and Barbara Crane
- Dr. Sandra Daley and Joseph Carmellino
- Derek Quackenbush Family Fund
- Dr. K. Steven and Nancy Howard
- James Pflik Family Foundation Fund
- The Hom Family Fund

### $100 - $499

- 92101 Condo Guru, Inc
- Ruth Ambrose
- Trudy M. Armstrong
- Heather Back, Love the Life You Live Fund
- Alberto and Maria Barbosa
- Bruce and Patricia Becker
- Larry Bland and Colleen O’Hara
- Jo Brooks
- Wes and Karla Brusted
- Lindsay Caldwell
- Travis Clancy
- Richard H. Davis
- Otto Dellasanta
- John Duca, The Lorenzo and Isaias Learn to Share Fund
- Zaneta Salie Encarnacion
- John and Stephanie Wylie

### $500 - $999

- Center for Cultural Innovation
- Dr. R. Jeffrey and Carol Chang
- Roger C. Cornell MD
- Alice and Gregory Diamond
- Julie M. Kenny, CPA
- Anne Knapron and Stephanie Van Zant
- Bernard and Paula Taylor
- Levinson Family Fund
- Barbara B. Sawrey
- Thomas B. Schade
- Robyn Sharp
- Tod Stone and Karen Lader
- Walther and Marlene Lander
- Glenn and Mercedes Warner
- (In honor of Amelia Johnson)
- Joseph and Mary Watson
- John and Stephanie Wylie

### Special thanks to Foundation staff for achieving 100% giving participation to the Civic Leadership Fund and the San Diego Women's Foundation!

Additional staff donors include:

- Brittany Bailey
- Sadie Brinton, Brinton
- Freeborne Family Fund
- Michelle Caparas
- Esmeralda Cuevas-Anderson
- Wyn Furman, The Fido Fund
- Maria Houchin
- Nikki Kolupalo
- Audrey Lewis
- Vi Nguyen
- Beth Schuh
- Debbie Sorey
- Danielle Valenciano
- Amanda Wiggs

* Deceased
Jennifer Adams-Brooks was known for her deep commitment to the community and tremendous leadership. Growing up, Jennifer was the first African-American senior class president at her predominantly white high school which, was a trend she continued throughout her life including when she was named the first African-American chair of The San Diego Foundation’s Board of Governors. During her service with The Foundation, Jennifer championed the annual fund, Friends of the Foundation, ensuring 100% board and staff participation to illustrate that we stand by our mission. Jennifer also served on the Board Governance, Executive, CCE Leadership, Compensation & Benefits, Audit, Strategic Planning, and Our Greater San Diego Vision committees. At the time of her passing, she was the executive vice president and chief of staff for the San Diego Housing Commission. Jennifer was known for never giving less than her best to any commitment she made and her effervescent spirit and civic wisdom will be greatly missed. Jennifer’s family and friends have established The Jennifer Adams-Brooks Memorial Scholarship Fund to honor her memory.

Ingeborg “Inge” Lehman was known for her interest in art and music, having received her degree in art from San Diego State University in the 1960s. She was a dedicated patron of the San Diego Art Museum and the San Diego Opera. After losing her son and husband tragically in the same year, Inge set up a scholarship fund, the Lehman Family Scholarship at The San Diego Foundation, in their memory. Later, after remarrying, she and her new husband established a second scholarship fund, the Barta-Lehman Musical Scholarship.

Thomas Ambrose Nunan, Jr. was a successful vice president of sales for Suburban Propane before retiring in 1999 when he began his second career as a community volunteer. A longtime resident of Oceanside, Tom went on to become president of the Oceanside Museum of Art, president of the Old Mission San Luis Rey Historic Foundation board of directors, vice chairman of the Rotary Foundation, a member of the city’s Economic Development Commission, and chairman of the budget committee at St. Mary Star of the Sea. In 2007, Tom co-founded the Oceanside Charitable Foundation, which has now granted more than $200,000 to support the Oceanside community.

Charlotte Stanley was admired for her strong connection to animals and nature. She loved traveling the world with her children, most recently living in Cuba with her daughter and son-in-law. Charlotte opened a fund at The San Diego Foundation in 2002 in memory of her son, Gavin, who was tragically killed in the Egypt Air plane crash in 1999. Since then, Charlotte and her daughter have been strategically making grants to honor Gavin’s life. (Charlotte is pictured standing on the right.)
THE SAN DIEGO FOUNDATION STAFF
The San Diego Foundation staff is comprised of a group of skilled, experienced professionals dedicated to the organization’s mission and inspired to make a difference in the community. Led by Bob Kelly, President & CEO, the staff works tirelessly to develop solutions to community issues, increase civic engagement across the region and provide quality support in philanthropic giving to increase the amount and impact of grantmaking in the community.

Bob Kelly, President & CEO

Ruth Ambriz
Trudy Armstrong
Heather Back
Brittany Bailey
Keely A. Bamberg
Karen Begin
Sadie Brinton
Julie Bronstein
Daniel Brown
Lindsay Caddel
Michelle Caparas
Esmeralda Cuevas -Anderson
Otto Delacruz
John Jacinto Duca
Zaneta Salde
Encarnacion
Kerri Favela
Matt Fettig
Wyn Furman
Ryan Ginard
Emily Guevara
Leslie Harrington
Nicola Hedge
Pearl Hoeglund
Maria Houchin
Tracy Johnson
Anne Kilpatrick
BongHwan “BH” Kim
Leslie Klein
Caitlin Knotek
Nikki Kolupaiolo
Jackie Lackenbacher
Leslie Levinson
Audrey Lewis
Perla Montoya
Marisa Aurora Quiroz
Jerry Ray
Christina Rodriguez
Beth Schuh
Nuria Shariffi
Robyn Sharp
Felicia Shaw
Debra Sorey
Bridget Strickland
Alex Tiscareno
Danielle Valenciano
Adrienne Vargas
Amanda Wiggs
Emily Young
Joshua R. Yu
Jaroslav Zeman
Meryl Zwanger

Dustin Kinney
The San Diego Foundation staff has been deeply saddened by the loss of one of its own this year. Dustin was caring, selfless and hard working, touching all who met him with his exuberance and compassion. He is deeply missed and we are thankful to have had the opportunity to work with this extraordinary man.

THE SAN DIEGO FOUNDATION MARKETING AND COMMUNICATIONS TEAM
Heather Back, Associate Vice President, Marketing and Communications
Jackie Lackenbacher, Senior Graphic & Web Designer
Nikki Kolupaiolo, Manager, Marketing & Social Media

We express our gratitude to Kelli O’Merry, Brittany Rhyme and Catrina Dulay for their contributions in the production of this Annual Report.

Special thanks to the entire staff of The San Diego Foundation. All of the programs, donor relations and community outreach highlighted throughout this Annual Report are made possible by their dedication, passion and commitment.

This Annual Report has been printed using soy based inks on “green” paper which has been certified by Smart Wood to the Forest Stewardship Council™ (FSC) standards. The FSC, along with the Rainforest Alliance promotes environmentally appropriate, socially beneficial and economically viable management of the world’s forest.

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