



Forward, together.

2026 Annual Report



**“What gives us the greatest hope
for San Diego’s future is already
happening here, and focused, sustained
philanthropy can help move it forward.”**

Mark A. Stuart
President & CEO
San Diego Foundation



The QR codes throughout this report connect you to extended stories and videos online.

Just use your phone’s camera to scan the code, tap the link, and go.

Dear Friends,

This year marks the close of one remarkable chapter and the beginning of another.

As Fifty & Forward comes to a close, we celebrate the most ambitious campaign in San Diego Foundation's history and the people like you who made it possible.

You opened doors for students, helped families build stronger futures and protected the parks, open spaces and natural resources that make San Diego home. These acts of generosity reflect your deep commitment to our region and to one another.

In the pages ahead, you'll meet Michelle, a San Ysidro High School graduate pursuing her dream of becoming a doctor; Stanley, who became a first-time homeowner at 64; and young people discovering science and the outdoors through hands-on learning.

Their stories are different, but they remind us that the challenges and opportunities facing San Diegans don't exist in isolation. Neither can the ways we address them.

Our new five-year strategic plan reflects that understanding, focusing our work on four areas that shape life across our region: family well-being, education, environment and housing. It also calls us to use our voice on the issues that matter to our community, help donors like you

make informed decisions about their giving and strengthen our organization for the work ahead.

As our work becomes more focused and connected, our purpose remains the same: inspiring enduring philanthropy and enabling community solutions to improve quality of life in our region.

Over the past year, we've already begun putting that approach into practice. The San Diego Unity Fund is one example. When federal cuts and changes threatened access to essential services, your generosity helped support a coordinated response among donors, nonprofits, government and community partners to protect access to food, housing and healthcare.

Now, we look forward to what we can accomplish in this next chapter. We don't know what tomorrow will bring, but we know the love you have shown for San Diego will continue to move this work forward.

Thank you for continuing to care for one another and for the place we call home.

With gratitude,



Mel Katz
Chair, SDF Campaign
Council & Chair,
SDF Board of Governors



Mark A. Stuart, CFRE
President & CEO
San Diego Foundation



Fifty & Forward Campaign

We set out to do something bold: raise \$1 billion and invest \$500 million back into our community. Thanks to donors like you and incredible community partners, we did it. Fifty & Forward closes as the most ambitious campaign in our history. We're profoundly grateful.

Total Fundraising

\$1.3B

Total Grantmaking

\$500M

Campaign Council

We are deeply grateful to these local philanthropists and community leaders who served on our Fifty & Forward Campaign Council. Throughout the campaign, they gave generously of their time, expertise and relationships, helping build support for our work across the region. Their leadership and commitment played an important role in reaching this historic milestone for San Diego Foundation.

**Indicates current or former Board of Governors member*



Mel Katz, Chair*
Co-Founder &
Executive Officer
Manpower
Staffing Services
of San Diego



**Vicki & Moises
Baron**
Community
Volunteers &
Philanthropists



Darcy Bingham*
Community
Volunteer &
Philanthropist

Education

“The scholarship I am receiving is helping make my future possible. Thank you for letting me show not just who I am, but who I’m becoming. This is just the beginning.”

Sajanah King
Scholarship Recipient

Children & Families

“I want to show other foster youth that your past doesn’t define your future. You can create the life you want.”

Laura Hernandez
Mother, Student & Youth Mentor

Environment

“It’s been really fun to be here. I’m making great memories with my friends.”

Jonathan
Chula Vista Elementary Student

Donor

“When you see your friends and neighbors helping the community, it inspires people to do the same.”

Scott Peters
SDF Donor & U.S. Representative for California’s 50th Congressional District



Marilyn Creson Brown
Community Volunteer & Philanthropist



Patty Brutton
Community Volunteer & Philanthropist



Phyllis Epstein
Community Volunteer & Philanthropist



Jay Hill
Former Executive Director
Dr. Seuss Foundation



Elvin Lai*
President & CEO
Ocean Park Inn Hotel



Connie Matsui*
Community Volunteer & Philanthropist

Together for a brighter future.

As we launch a new five-year strategic plan, one thing hasn't changed: our vision, mission and values. They're the heart of who we are. They ground our purpose and guide everything ahead.

Our Vision

Just, equitable and resilient communities.

Our Mission

We inspire enduring philanthropy and enable community solutions to improve the quality of life in our region.

Our Values

All People

We act with integrity and respect for one another and the communities we serve.

All Partners

We engage diverse perspectives to foster collaboration and innovative solutions.

Our Region

Together, we strive for an inclusive community where everyone has equitable access to opportunity.

Four ways forward.

Recognizing that the challenges facing our communities don't exist in isolation, we strengthen San Diego Foundation's impact across the region with four interconnected priorities.

1.

Create Transformative Impact

Help families thrive, expand access to quality education and housing and care for our environment.

2.

Motivate Community Action

Bring people together, speak up on issues that matter and respond quickly when our community needs help.

3.

Inspire Informed Giving

Help more people give and make informed choices about where their giving can make the greatest difference.

4.

Deepen Organizational Excellence

Strengthen our team and organization so we can stay focused and do our best work.



Transforming lives, together.

When families thrive, San Diego thrives.

From supporting new parents to expanding early learning and helping foster youth transition to independence, San Diego Foundation connects donors—including longtime partners David and Tina Thomas—with local organizations building strong foundations for families. Together, they help create stability and opportunity for families across our region.

“Early learning experiences shape how children see themselves and what they believe is possible.”

Allison Ohle

Executive Director

Diamond Educational Excellence Partnership (DEEP)

Donor Spotlight

What showing up looks like.

Over 25 years with SDF, David and Tina Thomas have paired philanthropy with hands-on service to help young people transition from foster care, pursue their goals, build independence and thrive.



“Having an opportunity to donate, make a difference and see the results is very rewarding. It’s not a handout; it’s a continual assist that is impacting lives.”

Tina Thomas
SDF Donor



\$51M+

Granted to strengthen families,
from supporting new parents
and early learning to helping
foster youth transition to
independence.

Learn more
online





\$35M+

Granted to expand educational opportunities for students, from early learning through college and career pathways.

Learn more
online



Creating opportunities, together.

Education shapes what's possible.

From expanded learning and college preparation to scholarships and career pathways, San Diego Foundation works with schools and community partners to help students learn, grow and pursue their goals. For students like Michelle, that support can turn college from a dream into a real opportunity.

**“I’m bettering my education so
that I can come back and help my
community more.”**

Michelle
Scholarship Recipient
SDF Community Scholars Initiative

Donor Spotlight

Giving that lasts a lifetime.

Samuel and Kristine Ciccati have contributed more than \$3 million to funds at SDF, creating perpetual scholarships and lasting support for education, arts and cultural institutions.



“I’ve been very fortunate to succeed financially and accumulate enough to help others. These scholarships assist students who will, in turn, go on to help others.”

Samuel Ciccati
SDF Donor

Caring for our region, together.

A place for people and nature to thrive.

From tackling the Tijuana River sewage crisis to connecting young people with nature, San Diego Foundation works with partners on environmental challenges across our region. For educator Mike Strong, that means helping students take learning outdoors, where gardens, trails and even what's under a rock can inspire curiosity.

“When students are given a chance to explore something and fill in spaces with honest questions and honest wonderings, some really powerful learning happens.”

Mike Strong
Blue Dot Education

Donor Spotlight

Investing in the next generation.

Ann Hunter-Welborn and Hunter Industries are helping young people across San Diego and Baja California gain hands-on environmental experience, build connections across borders and become environmental leaders.



“It was so inspiring to see those teenagers speaking English and Spanish together about their research. They saw themselves as one community working on shared environmental challenges.”

Ann Hunter-Welborn
SDF Donor



\$9M+

Granted to protect natural spaces, improve environmental health and connect more San Diegans to the outdoors.

Learn more
online



A man with a beard and mustache, wearing a white t-shirt splattered with paint, is painting a wall with a roller. He is smiling and looking up at the wall. A young girl with curly hair, wearing a yellow shirt and pink pants, is sitting on his shoulders, looking at the wall with interest. The background shows a white wall with a yellow air conditioner unit.

\$2.9M

Granted to expand access to stable, affordable housing while building the foundation for a larger regional housing effort.

Learn more
online



Increasing stability, together.

Where lasting benefits begin.

Stable housing can shape nearly every part of life, from a child's success in school to a family's health and financial security. San Diego Foundation helps San Diegans stay housed, find affordable housing and pursue homeownership.

For Stanley Greene, that meant becoming a first-time homeowner at 64.

“I look forward to when I come home and I put my key in the door. This is mine, and it feels so good.”

Stanley Greene
First-Time Homeowner

Donor Spotlight

Thinking for the long term.

As an SDF donor and board member, Ana Gomez Chapman believes in meeting immediate community needs while investing in solutions that can strengthen San Diego for generations.



“It’s important to balance present needs with future goals, while keeping an eye on long-term sustainability.”

Ana Gomez Chapman
SDF Donor

Responding in crisis, together.

Support for those in need when it matters most.

When urgent needs arise, San Diego comes together. Thanks to the generosity of donors like you and support from community partners, more than \$32 million was raised through the San Diego Unity Fund to respond to federal funding cuts. Together, that support reached 100+ nonprofits helping San Diegans access food, healthcare and stable housing across our region.

“Unless you’ve lived on the street without access to food, a hot shower, or clean clothes, you can’t fully understand how vital a program like this is.”

Alexis Leftridge
San Diego Resident

Partner Spotlight

Keeping care within reach.

A \$250,000 Unity Fund grant helped TrueCare sustain care for 70,000 patients, including outreach, transportation, enrollment assistance and services for patients without coverage.



“This funding will allow TrueCare to sustain essential services that help patients get the care they need and stay on track.”

Michelle D. Gonzalez
President & CEO, TrueCare



\$30M+

Granted and committed to help
San Diegans stay housed, put
food on the table and access
critical healthcare.

Learn more
online



Together, we give where it matters most.

Giving by Priority

This year, San Diego Foundation made 8,167 grants totaling \$137.4 million to 2,578 nonprofits working across our region and beyond. Together, that generosity is helping address some of our communities’ greatest challenges and creating more opportunities for people to thrive.



Family Well-Being

\$51,920,849 | 37.8% of all giving

Helping people and families thrive through healthcare, food security, youth development, employment, housing and essential human services.



Education

\$35,830,441 | 26.1% of all giving

Opening doors to opportunity through K–12 schools, libraries, scholarships, colleges, science and more.



Environment

\$9,081,322 | 6.6% of all giving

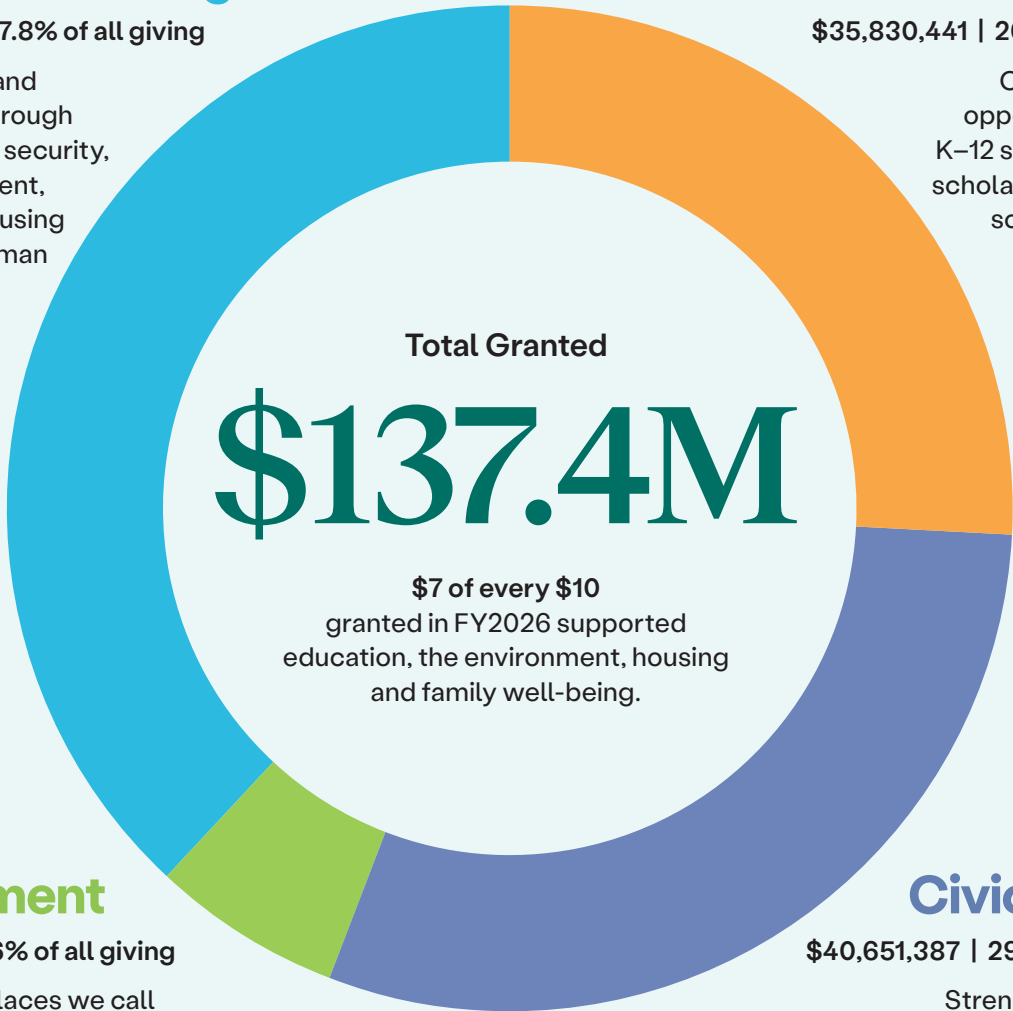
Protecting the places we call home through conservation, clean water, climate resilience, community gardens and more.



Civic Vitality

\$40,651,387 | 29.6% of all giving

Strengthening vibrant communities through arts and culture, faith communities, civic and human rights, animal welfare and more.



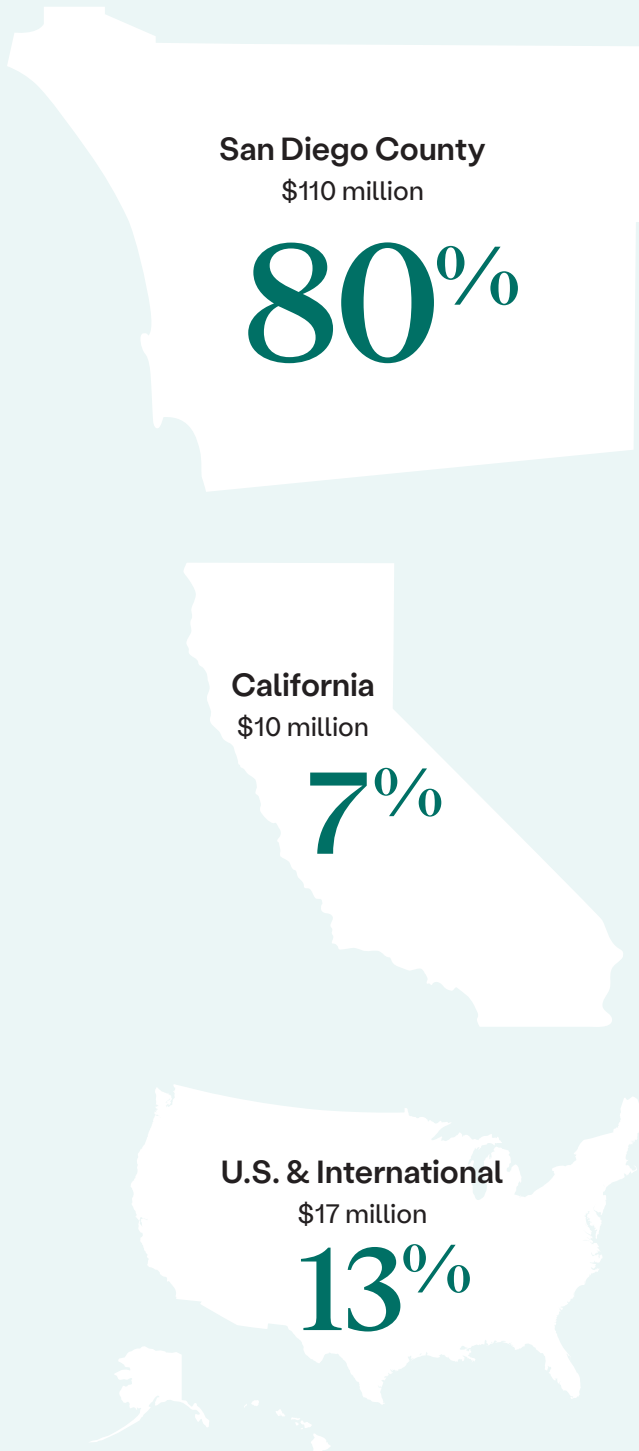
Total Granted

\$137.4M

\$7 of every \$10
granted in FY2026 supported
education, the environment, housing
and family well-being.

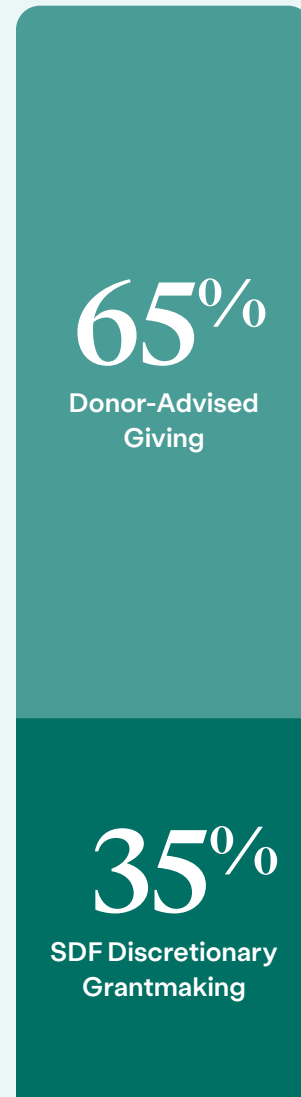
Giving by Geography

80% of our grantmaking stayed right here in San Diego County, reflecting the deep commitment donors like you have to our region. Through donor-advised funds, donors also support nonprofits and causes they care about locally and beyond.



Giving Breakdown

SDF complements that generosity with grantmaking informed by local knowledge and community relationships, helping connect resources to opportunities and needs across San Diego.



23.8% Donor-Advised Payout Rate*

**The payout rate is a calculation of grantmaking dollars from donor-advised funds (DAFs) to nonprofit organizations relative to the charitable non-endowed assets in DAFs. The national average for community foundations in FY2024 was 25.2%, according to the Donor Advised Fund Research Collaborative.*

The resources entrusted to San Diego Foundation continue to grow, expanding what we can accomplish together.

With \$1.8 billion in assets under management, San Diego Foundation has a strong financial foundation to support donors, invest for the long term and respond to the evolving needs of our region.

2026

\$1,844,649,000

2025

\$1,669,300,000

2024

\$1,564,263,000

View Financial
Statements
online

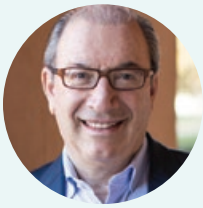


View
Contributions
online



Guided by experience. Focused on what's ahead.

For more than 50 years, community leadership has helped shape San Diego Foundation and its impact across our region. As we begin our next chapter, our Board of Governors brings the experience, perspective and commitment to help guide SDF forward.



Mel Katz
Board Chair



Dr. Pamela Luster
Vice Chair & Immediate
Past Chair



Leena Gupta
Treasurer



Gloria Corral
Secretary



Xiomara Arroyo



Gisele Bonitz



Rafael Castellanos



Ana Gomez Chapman



Elizabeth Crisafi



Ken Derrett



Pradeep Gidwani,
MD, MPH



Chris Howard



Rudy Johnson



Elvin Lai



Amanda Montgomery



Danielle Moore



Julian Parra



Patricia
Prado-Olmos, PhD



Amina Sheik Mohamed



Allen Young



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