



2508 Historic Decatur Road, Suite 200, San Diego, CA 92106
Phone: (619) 814-1343 Website: www.sdfoundation.org/scholarships

MARVIN ARNOLD AND IRENE JAQUETTA HEYE SCHOLARSHIP ACADEMIC YEAR 2010-2011 APPLICATION

The purpose of the Marvin Arnold and Irene Jaquetta Heye Scholarship is to provide financial assistance to graduating high school seniors planning to attend California Polytechnic State University or current students who are attending California Polytechnic State University.

The Marvin Arnold and Jaquetta Heye Scholarship is open to:

- Graduating high school seniors and students currently attending a 2-year college or another 4-year university who plan to attend California Polytechnic State University in the fall, or students already attending California Polytechnic State University who will continue attending California Polytechnic State University in the fall
- Have declared a major in engineering
- Have a minimum 3.33 GPA on a 4.0 scale
- Have a clearly demonstrated financial need based on family income and access to other resources
- Be actively involved in extra-curricular activities, community service or work experience
- Preference will be given to students with a high financial need, former military personnel, and dependents of active military personnel

This scholarship may be renewable for up to four years provided the student maintains a positive academic (minimum 2.0 GPA on a 4.0 scale) and citizenship record.

This scholarship may be used for tuition, books, fees, and room & board.

**Marvin Arnold and Irene Jaquetta Heye Scholarship Applications
must be received by 5:00 p.m., Monday, March 15, 2010**

MARVIN ARNOLD and IRENE JAQUETTA HEYE SCHOLARSHIP APPLICATION TIMELINE

March 15, 2010	Deadline for Scholarship Applications to be <u>received</u>
Late April 2010	<u>Recipients</u> notified in writing

*** Requirements for Completing Your Application ***

If you do not follow instructions, your application will be considered incomplete and you will be ineligible to receive a scholarship from The San Diego Foundation.

SECTION ONE: APPLICANT INFORMATION

- ❖ Address: All correspondence will go to the address you specify on your application. It is your responsibility to inform staff at The San Diego Foundation of any changes to your address, phone number, e-mail address, etc.
- ❖ Social Security Number (this is required) - your application will not be processed without it (page 9).

SECTION TWO: FINANCIAL INFORMATION - an important and REQUIRED part of the application process

- ❖ You must complete this section correctly and in its entirety or your application will be disqualified.
- ❖ To complete this section, you will need:
 - Your and/or your parents' or spouse's 2008 tax returns (Form 1040 – pages 1 & 2; Form 1040A – pages 1 & 2; Form 1040EZ – page 1).
 - Information can be found on line 37 of 1040, line 21 of 1040A or line 4 of 1040EZ 2007 federal tax forms.
 - A copy of your and/or your parents' and/or spouse's tax returns must be submitted with your application.
 - If you and/or your parents or spouse did not file 2008 tax returns, please check the appropriate box and indicate why.

SECTION THREE: EXTRA-CURRICULAR ACTIVITIES, COMMUNITY SERVICE, WORK EXPERIENCE AND AWARDS/HONORS – (do not duplicate information in these sections)

- ❖ Extra-Curricular Activities: List the activities or organizations you have been involved with and your position(s) for the past three years only.
- ❖ Community Service: List the organization(s) you have served and activities performed for the past three years only.
- ❖ Work Experience: List your employer(s) and job responsibilities held for the past three years only.

REQUIRED SUPPLEMENTAL INFORMATION:

- ❖ **Letters of Recommendation**
 - Ask two people who know you well, but who are not related to you, to write your letters of recommendation. Please give the individuals writing your letters enough time.
 - Teachers, counselors, religious leaders, coaches, and employers are all good choices for letters of recommendation as they can comment on your overall character, achievement, and promise.
 - Letters must be on official letterhead and written within the last year. If official letterhead is unavailable, letters can be submitted on plain stationery but must provide the recommending person's name, organization, address, and a phone number where they can be reached. Letters must include the date, your full name, the name of the person recommending you, their relationship to you, in what capacity they have known you and for how long. All letters must be signed by the person recommending you.
- ❖ **Official Transcripts**
 - Official transcripts MUST accompany your scholarship application. Transcripts may be submitted from a high school applicant's junior year if a transcript with current fall 2009 grades is not available; current college students can submit transcripts from their spring or summer 2009 session if fall 2009 grades are unavailable.
 - Transcripts MUST be official, come in an official envelope, and be sealed.
 - You should place your request with your school early as the school will need time to process requests.
 - Your application will be considered incomplete if we do not receive official transcripts in an official and sealed envelope and you will not be considered for a scholarship.

❖ **Personal Statement**

- Your personal statement should be no longer than two pages, typed and double-spaced using 12-point type and one-inch margins.
- Do not submit additional pages as they will not be considered.
- Type the words “Personal Statement” at the top of each page, along with your first and last name.
- Clearly address the following four questions in sequential order, typing each question as it appears below. Type your response directly under each question.

1. ***What are your educational and/or career goals and why have you chosen this path?***
2. ***How do you define and measure success?***
3. ***What is your definition of leadership and how do you embody it?***
4. ***Tell us about an experience from your life and explain how it influenced your development.***

EXAMPLE:

Personal Statement
Jane Doe

1. What are your educational and/or career goals and why have you chosen this path?
My educational and/or career goals are

Please do not send any additional information, such as resumes, newspaper articles, or photographs as they will not be considered.

❖ **Verification**

- If you are selected as a recipient of the 2010-2011 Marvin Arnold and Irene Jaquetta Heye Scholarship, you will be required to provide verification from California Polytechnic State University that you have been accepted and will be enrolling at the university for fall 2010 or are currently attending the university and will continue your education in fall 2010.

WHERE DO YOU MAIL YOUR SCHOLARSHIP APPLICATION?

Marvin Arnold and Irene Jaquetta Heye Scholarship Applications must be received by 5:00 p.m., Monday, March 15, 2010 and mailed to:

The San Diego Foundation
Attn: Marvin Arnold and Irene Jaquetta Heye Scholarship
2508 Historic Decatur Road, Suite 200
San Diego, CA 92106

FRIENDLY REMINDERS:

Please paper clip all materials – DO NOT STAPLE!

- ❖ The Marvin Arnold and Irene Jaquetta Heye Scholarship requires:
 - A completed application (pages 5 – 9)
 - Personal Statement (maximum two pages, typed, double-spaced)
 - Two letters of recommendation on official letterhead
 - Official transcripts in a sealed envelope
 - A copy of the 2008 federal tax form(s) used to complete your financial information (Form 1040 – pages 1 & 2; Form 1040A – pages 1 & 2; Form 1040EZ – page 1)

- ❖ If you need assistance, please contact us at (619) 814-1343 or scholarships@sdfoundation.org.

CHECKLIST FOR THE MARVIN ARNOLD AND IRENE JAQUETTA HEYE SCHOLARSHIP:

- Did you complete all sections of your 2010-2011 Marvin Arnold and Irene Jaquetta Heye Scholarship Application?

- Did you enclose your Personal Statement and address the four questions? (See page 3 for guidelines.)

- Did you enclose two letters of recommendation on official letterhead (if available), written within the last year? (See page 2 for guidelines.)

- Did you enclose your official transcript(s) in an official, sealed envelope? (See page 2 for guidelines.)

- Did you include a copy of the 2008 federal tax form(s) used to complete your financial information (Form 1040 – pages 1 & 2; Form 1040A – pages 1 & 2; Form 1040EZ – page 1)?

- Did both you and/or your parent(s) sign the Required Certifications and Release Sections and include your Social Security Number (page 9)?

- Did you have someone else review your application for accuracy and to make sure all materials are included?

- Did you make a copy of your 2010-2011 Marvin Arnold and Irene Jaquetta Heye Scholarship Application for your files?

All application materials MUST come together in one envelope and be postmarked by the deadline – NO EXCEPTIONS!

**MARVIN ARNOLD AND IRENE JAQUETTA HEYE SCHOLARSHIP APPLICATIONS
MUST BE RECEIVED AT THE SAN DIEGO FOUNDATION BY
5:00 P.M. ON MONDAY, MARCH 15, 2010**

We will not accept incomplete, late, or faxed applications – NO EXCEPTIONS!



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Phone: (619) 814-1343
Website: www.sdfoundation.org/scholarships

MARVIN ARNOLD AND IRENE JAQUETTA HEYE SCHOLARSHIP ACADEMIC YEAR 2010-2011 APPLICATION

SECTION ONE: Applicant Information

First Name _____ Middle Initial _____ Last Name _____

Street Address _____ City _____ State _____ Zip Code _____
(no P.O. Boxes unless you are a fire victim or you live in a rural area)

Phone _____ Cell Phone _____ E-mail Address _____
(including area code) (including area code)

Gender _____ Date of Birth _____ Parent(s) name(s) _____
(male or female) (month/date/year) (list only if you are a dependent)

• Name of school currently attending _____

• This is a High School 2-year College 4-year University

• If high school student, list high school district _____

• Unweighted GPA _____ College GPA _____ SAT Scores or ACT Composite _____
(high school student only) (current college students only) (high school students only)

• Fall 2010 college status Freshman Sophomore Junior Senior Graduate applicant

• Will you attend school full-time (12 or more units) part-time (11 or less units)

• Will you attend school the entire 2010-2011 academic year? Yes No

If no, what is your schedule? _____

• Your tuition will be based on in-state costs out-of-state costs

• You will live on campus off campus – in an apartment off campus – with parents/spouse

• What degree will you be pursuing in fall 2010? Undergraduate (BS, BA) Graduate (MS, MA, MD, etc.)

Second Degree

- What is your intended major? _____
- What is your intended career? _____

Scholarships/Financial Aid for which you have applied for Academic Year 2010-2011:

Excluding The San Diego Foundation Marvin Arnold and Irene Jaquetta Heye Scholarship, please list the name(s) and amount(s) of each scholarship, grant, or financial aid (including FAFSA, PELL Grant, Cal Grant, GI Bill, etc.) for which you have already applied or are planning to apply for the 2010-2011 academic year:

Scholarships/Financial Aid you have already received for Academic Year 2010-2011:

Please list the name(s) and amount(s) of each scholarship, grant, or financial aid you have already received for the 2010-2011 academic year:

How do you anticipate meeting expenses not covered by scholarship?

SECTION TWO: Financial Information (to be completed by parent(s) and/or applicant)

Tax information for the year 2008 must be used to answer the questions in this section. A copy of this information must be included with your application (see page 2 of guidelines for instructions).

* An independent applicant is either 24 years of age or older or has not been claimed as a dependent on his/her parent's/guardian's Federal Income Taxes for the previous year.

- Are you Independent* or Dependent Are you Single Married Other
- If you are a dependent, do both parents work? Yes No
- List parent(s)/guardian(s) profession(s): _____
- Does applicant live in a single parent home? Yes No
- Total number of family members in your household (including applicant but excluding roommates) claimed on 2008 federal taxes (if filed) _____
- Number of family members in household (including applicant but excluding roommates) attending college full-time in fall 2010 ____; list which college(s) they will attend _____

If you are independent, complete only sub-section A. If you are dependent, complete BOTH sub-sections A & B.

Sub-Section A: Applicant's income, federal tax, and assets

Did not file 2008 federal taxes Reason: _____
(only those with justifiable reasons for not producing tax information will be considered)

Adjusted Gross Income (from 2008 taxes – see page 1 of guidelines)	\$ _____			
Other Income (family, friends, etc.)	\$ _____			
Non-Taxable Income (Social Security, Child Support, AFDC, etc.)	\$ _____			
Total UNITED STATES Federal Tax PAID in prior year <i>(if you received a refund, enter \$0)</i>	\$ _____			
Medical/Dental expenses (not covered by insurance)	\$ _____			
Parental/other contribution to your college education	\$ _____			
Assets: Cash, Savings, Checking, Investment, 529 Plan, etc.	\$ _____			
Total financial aid and grants received (i.e. Pell, Cal, FAFSA, GI Bill)	\$ _____			
Total Real Estate Owned	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;">A) Appraised Values</td> <td style="width: 33%; text-align: center;">B) Current Mortgage Values</td> <td style="width: 33%; text-align: center;">C) Net Values (A minus B)</td> </tr> </table>	A) Appraised Values	B) Current Mortgage Values	C) Net Values (A minus B)
A) Appraised Values	B) Current Mortgage Values	C) Net Values (A minus B)		

Sub-Section B: Parent's income, federal tax and assets

Did not file 2008 federal taxes Reason: _____
(only those with justifiable reasons for not producing tax information will be considered)

Adjusted Gross Income (from 2008 taxes – see page 1 of guidelines)	\$ _____			
Other Income (family, friends, etc.)	\$ _____			
Non-Taxable Income (Social Security, Child Support, AFDC, etc.)	\$ _____			
Total UNITED STATES Federal Tax PAID in prior year <i>(if you received a refund, enter \$0)</i>	\$ _____			
Medical/Dental expenses (not covered by insurance)	\$ _____			
Assets: Cash, Savings, Checking, Investment, 529 Plan, etc.	\$ _____			
Total Real Estate Owned	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;">A) Appraised Values</td> <td style="width: 33%; text-align: center;">B) Current Mortgage Values</td> <td style="width: 33%; text-align: center;">C) Net Values (A minus B)</td> </tr> </table>	A) Appraised Values	B) Current Mortgage Values	C) Net Values (A minus B)
A) Appraised Values	B) Current Mortgage Values	C) Net Values (A minus B)		

List any financial hardships or unusual circumstances in your household you feel should be considered when determining your financial need (attach a separate sheet, if needed): _____

SECTION THREE: Extra-curricular Activities, Community Service, Work Experience and Awards & Honors

(Do not duplicate information or submit additional materials as they will not be considered)

Please list your Extra-curricular Activities for the past three years only:

Date From/To (i.e. 9/08 – 6/09)	Average # hours per month	Activities/Organization	Position Held (e.g. member, officer, etc.)

Please list your Community Service (unpaid) for the past three years only:

Date From/To (i.e. 9/08 – 6/09)	Average # hours per month	Organization Served	Activities Performed

Please list your Work Experience (paid) for the past three years only:

Date From/To (i.e. 9/08 – 6/09)	Average # hours per month	Employer	Job Responsibilities

Please list your Awards & Honors for the past three years only:

Date From/To (i.e. 9/08 – 6/09)	Awards & Honors Received

REQUIRED CERTIFICATIONS AND RELEASE

Applicant Certification: I certify the information provided in this application is, to the best of my knowledge, true and correct. I have not knowingly withheld any facts or circumstances that could otherwise jeopardize consideration of this application. I certify that I am not related to any individual employed by, who serves on a scholarship committee of, or sits on the Board of Governors at The San Diego Foundation.

Financial Information: I certify financial information provided in my application is complete and accurate to the best of my knowledge. If requested, I agree to provide additional verification of the information provided. Falsification of information may result in my ineligibility or termination of any scholarship granted.

Agreement of Terms: I certify that I have read carefully the Marvin Arnold and Irene Jaquetta Heye Scholarship criteria to which I am applying. I understand if I do not meet the criteria, do not submit the required information, or the application arrives late, is faxed, or the materials are not submitted together, my application is incomplete and will not be considered. I agree to adhere to all of the terms and conditions of my scholarship(s) and those set forth by The San Diego Foundation if I am selected as a recipient.

Release of Information - must be signed by applicant AND parent/guardian: By signing this application, I hereby (i) formally authorize any individual of any portion of this document to provide information of any kind whatsoever requested by The San Diego Foundation or any of its employees, or representatives, and (ii) forever release any of the entities or individuals seeking or providing any such information from any and all claims or damages that I may or actually do sustain as a result of seeking or providing such information.

Press and Media Release: If selected to receive a scholarship, I authorize The San Diego Foundation to use my name, school, photograph, and scholarship(s) awarded for press and media purposes.

Signature of Applicant _____ Date _____

Applicant's Social Security Number (required) _____

Signature of Parent/Guardian _____ Date _____
(if applicant is under age 18 or a dependent)