



Grant Recommendation Form

Grantmaking guidelines and online submission information can be found at www.sdfoundation.org. Your nonbinding grant recommendation is subject to review and approval by the Board of Directors. Generally grants are made within 7-10 business days; however, the process may take longer if additional due diligence is required

Fund Information

Fund Name: _____ Fund Number: _____
Fund Advisor Recommending Grant: _____

Recommended Charitable Organization

Organization Name: _____ Federal Tax ID Number: _____
Address: _____ City/State/Zip: _____
Contact Person (grant award letter will be mailed to this person): _____
Title: _____ Phone: _____ Email: _____
Grant Amount: _____ Pay this grant: One-time only Monthly Annually Until: _____
(Min. \$250.00) (End Date)
Charitable Purpose of Grant (This language will be used in grant award letter) _____

Acknowledgement and Special Instructions

Grants are accompanied by an award letter that includes the name(s) of the individual(s) and fund recommending the grant so the charitable organization may acknowledge the grant. Please indicate how you prefer to be acknowledged.

Fund Anonymous Advisor Anonymous On behalf of _____
(Recommended on behalf of someone other than the Advisor)

Please ask the grantee to send acknowledgements directly to me at the following address:
(If you prefer not to share your contact information, we will ask the grantee to send acknowledgements to TSDF on your behalf)

Preferred Salutation and Name: _____

Mailing Address: _____ City/ State/ Zip: _____

Special Instructions: _____

I request The Foundation follow-up on the results of this grant.

Please send me more Grant Recommendation Forms

The Pension Protection Act of 2006 signed into law on Aug. 17, 2006 is the first comprehensive regulation of donor advised funds. Donors and advisors are prohibited from receiving benefits from grants made from their advised funds, such as greens fees or dinners at charity events. Donors or advisors include any donor or advisor connected with the Fund, their family members, or entities controlled by aforesaid persons. By signing below, I acknowledge the above recommendation does not represent the payment of any personal pledge or other financial obligation, nor does the undersigned expect any personal benefit from this charitable distribution. I also understand that The San Diego Foundation's policy requires for grant checks and award letters to be mailed directly to the grantee.

Signature of Fund Advisor: _____ Date: _____



Please return to **The San Diego Foundation, Attention: Vanessa Oshiro**

2508 Historic Decatur Rd. Ste 200, San Diego, CA 92106

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