

## FINANCIALS

The RBCF Board of Directors advises several funds whose combined value totals close to \$700,000.

For 15 years now, the RBCF's Endowment Fund has grown to approximately \$350,000. Each year the Grant Committee and Board of Directors select a new giving theme meant to emphasize a community goal or need. The monies earned from the Endowment Fund are then dedicated to meeting the community's chosen objective.

The Community Fund is the collective name of the remaining funds whose monies are granted by the RBCF Board of Directors. Below you will find a description of just a few of the dozens of funds the Board oversees through the Community Fund.

### RBCF COMMUNITY FUNDS

#### KATHRYN STAAB FUND

Kathryn Staab was a Rancho Bernardo resident who left a lasting legacy of support and assistance for disabled seniors in RB. Through her generosity, Ms. Staab provided funding to be overseen by the RBCF Board of Directors. The Board will distribute the funds to programs they feel best meet Ms. Staab's intentions set forth in her 2007 endowment. Thanks to Ms. Staab's generosity, RB seniors will benefit for generations to come!

#### NEIGHBORHOOD WATCH FUND

Established to support the various communities involved in the RB Neighborhood Watch program.

#### RANCHO BERNARDO EMERGENCY RESERVE FUND

Reserve fund maintained to be accessed in the event of an earthquake or other community disaster affecting Rancho Bernardo. Funds are to be made available for supplies, equipment and food. Distributions from the fund were last made following the 2007 Witch Creek Fire in order to staff the RB United offices.

#### RANCHO BERNARDO SYMPHONY ON THE GREEN FUND

RB supports local music-based projects and programs through the use of these funds.

#### RANCHO BERNARDO SMITH SCHOLARSHIP

Each year one deserving student from Rancho Bernardo High School, who plans to attend a public four-year California university, is awarded a scholarship averaging \$1,000. To learn more about applying visit [www.sdfoundation.org/scholarships](http://www.sdfoundation.org/scholarships).

[WWW.ENDOWRB.ORG](http://WWW.ENDOWRB.ORG)

THE RANCHO BERNARDO COMMUNITY FOUNDATION

P.O. Box 270744 • San Diego, CA 92128 • (858) 385-1595

## GRANTS

Since 2001, the Rancho Bernardo Community Foundation (RBCF) has awarded more than \$120,000 in grants to community organizations committed to maintaining a positive quality of life in Rancho Bernardo. The Foundation has also provided more than \$20,000 in scholarships to deserving graduates of Rancho Bernardo High School.

### IMPACT GRANT

By Thanksgiving 2007, the RBCF endowment had sufficiently grown to allow the Foundation to dedicate funds to an "Impact" grant. An Impact Grant is awarded to an organization for the purpose of renovating or restoring a structure. The first grant recipient was the Rancho Bernardo Historical Society. The Society received \$15,000 toward its capital fundraising campaign for the construction of a museum. Construction has commenced and the museum is scheduled for completion by year-end 2009.

An additional, smaller, Impact Grant was awarded to Rancho Bernardo High School. The school received \$7,000 toward the installation of acoustical tiles in the music room.



The RBCF hosts a Thanksgiving Luncheon, which along with the Pathway of Pride, is one of Rancho Bernardo's two annual fundraising events. Residents look forward to this unique celebration of their heritage and support of philanthropy for their community. The luncheon is held each year on the Tuesday before Thanksgiving.

### BOARD MEMBERS

Steve Riddle, President  
Eileen Haag, Vice President  
Nancy Rix, Treasurer  
Karen Rott, Secretary

Maureen Anderson  
Bill Bonner  
Gary Carlson  
Ted Gaasch  
John Goodrich

Dee Dee Hill  
Larry McIntyre  
Brian McLean  
Don McLean  
Bob Wells

### COMMUNITY PARTNERS

Bernardo Community Concerts  
Big Brothers and Sisters  
Continuing Education Center  
RB Community Council  
RB Friends of the Library  
RB Hall of Fame  
RB Historical Society

RB Joslyn Center  
RB Neighborhood Watch  
RB Planning Board  
RB Senior Services  
RB Spirit of the Fourth  
Seniors Helping Our Kids  
Veterans Memorial Association



# The Rancho Bernardo Community Foundation

A proud affiliate of The San Diego Foundation

## ANNUAL REPORT • 2007-2008



### The San Diego Foundation

A foundation for your passion





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## MISSION

The Rancho Bernardo Community Foundation (RBCF) was founded in 1988 and has been affiliated with The San Diego Foundation since 1996. The RBCF provides assistance to the Rancho Bernardo community by funding projects and programs focused on senior services, youth activities, recreation, promotion of the arts, community protection and educational and civic enhancement. By building a permanent, growing endowment fund to meet Rancho Bernardo's changing priorities, the RBCF ensures that the community's needs are continually met.

## FOUNDATION HIGHLIGHTS



Following the devastating fires of October 2007, the Rancho Bernardo Community Foundation (RBCF), working closely with The San Diego Foundation and its Regional Disaster Fund, brought together community and business leaders to assess the recovery and rebuilding needs of Rancho Bernardo. As a result, RB United was formed as a coalition dedicated to serving fire survivors.

Simultaneous to the creation of RB United, the San Diego Regional Disaster Fund Board added the Rancho Bernardo After-the-Fires Fund, to allow private donations to be directed to meet the needs specific to Rancho Bernardo. To date, individuals and corporations have contributed more than \$200,000. Additionally, the San Diego Regional Disaster Fund Board contributed \$100,000 to the RB Community Foundation for further allocation consistent with identified community needs. Following are some of the ways Rancho Bernardo's needs are being fulfilled through granted funds:

- Approximately, \$40,000 was provided to Rancho Bernardo homeowners associations for traffic, erosion control, planning maps for rebuilding, brush management, and fire-safe landscaping for fire-impacted areas.
- \$25,000 was granted to coordinate mental health/emotional support response for fire-impacted families in Rancho Bernardo.
- Approximately \$200,000 was made available to the Poway Unified School District for youth and family counseling services.
- \$10,000 was granted to evaluate the needs of Rancho Bernardo's senior population in development of an integrated disaster response plan.

## DONORS AND SPONSORS:

For 15 years, the Rancho Bernardo Community Foundation "Pathway of Pride" has been a way for individuals to make contributions to the RBCF's Common Good Endowment Fund. For their contribution, donating parties receive a token of appreciation

and are recognized on the Pathway of Pride located in Webb Park. Since its inception, the following individuals and businesses have generously contributed \$1,000, or more, to the RBCF Common Good Endowment Fund.

1993	1994	1995
Woody & Dorothy Beard Chuck & Ann Innis Larry & Joyce McIntyre Bob & Gena McMillin Bobbie & Dick McNeal Kaye & Duke Peasley Clare & Elaine Rice Bob & Darlene Wells  Craig Brown – Rancho Financial Home Savings of America Rancho Bernardo Chamber of Commerce Rancho Bernardo Rotary Club	Robert S. Albritton Libby & Don Brewer Earl Coffin Trust Memory of James W. Colachis Marcia & Bill Collins Fred Craig – PUSD Al & Barbara Deahl Margaret Mitchell Gannon Sven & Karen Johanson Irene Jonas Barbara & James Lewis Chris & Mary Luecke Duane & Gina McBride Gladys Peters P.J. & Mimina Skill  Larry G. Farmer – Continental Escrow Bernardo Home Owners Corporation Los Rancheros Kiwanis Club Mirador Home Owners Assoc. R. B. Sunrise Rotary Club Symphony on the Green	Dorothy & Matthew Anderson Bill & Betty Cooper Eugene & Joanne Holland Bob & Winnie Smith  Cushman Family Foundation Mike & Rita Smith Memorial Fund Lions Club of R. B.
1997	1998	1999
Spirit of the Fourth	Harold & Penny Dokmo	Bill & Marcia Kopenhaver Joslyn Senior Center
2000	2001	2002
Victor & Karen Ferrette Florence & Frank Frates Belden & Winnie Morgan John & Virginia Saussaman	Bill & Pat Bonner Lynn Cassidy Bill & Terry Chaffin Eileen Haag Clara M. Kjose Pamela McEvoy, Ph.D Matthew & Stephanie Miller Jack & Harriet Mitchell Laurie & Roger Oakland David Patterson Judi Seaver Faye & Lee Shevel Mike & Karen Stelman <i>(God Bless America 9/11/01)</i> Robert & Barbara Wertheim  Smith Barney/Liza Georges Donald McLean & Co. CPA The Sirk Family Foundation Travel Travel <i>(Maureen Anderson)</i>	Jack & Charmian Bowsher June E. Brewer <i>(In Memory of Golda Beckman Patton)</i> William & Betty Cooper Jim Cross <i>(Eloise Cross - My Love)</i> Darrell & Corinne Eichhoff Joan Fitzgerald <i>(Remembering Thomas H. Fitzgerald 9/18/26 - 7/6/94)</i> Ms. Jane Harmon <i>(Jane Harmon, John and James)</i> Tom & Catherine James "Sue" Priscilla Johnson Jim & Bock Lepman Alice & Bob McKahan Matt McLaughlin Jeanne P. Piper <i>(In Memory of John B. Piper, Lt. Col. USMC Ret.)</i> Joe & Sally Prestele Chris & India Rowe Dr. & Mrs. Kamen N. Zakov, M.D. David A. & Ersilia Wainwright <i>(David &amp; Cee Cee Wainwright)</i> Dick & Barbara Warden  Winton & Larson, LLP A Business and Real Estate Law Firm Wells Fargo Bank <i>(Ms. Freddie Tockstein)</i>

2003	2004	2005
Hal & Alethea Altenbern M.L. "Curley" & Gerry Dunsmore Ted & Connie Gaasch Judd & Joan Mills Tom & Audrey Noonan <i>(50th Wedding Anniversary)</i> Mr. Bob Peckenpaugh Clare I. & Barbara D. Rice  County of San Diego, Ms. Pam Slater, Supervisor Ms. Mary Davis - <i>M. Davis Financial</i> Let's Light The Cros <i>(Rancho Bernardo Rotary - 1977)</i> Rancho Bernardo Inn San Diego Gas & Electric UBS Financial Services	Dee Dee & Randy Hill Carol & Michael Hirsh Jim & Joanne Hyldahl William Maceyko Pat & Patrick O'Sullivan Steve & Kathy Riddle  Barnhart Construction	Maureen Anderson Edna Mae Bennett <i>(Estate of Pauline Wagner)</i> Ed & Jeanne Brown George D. Frost <i>(In Memory of My Wife, Phoebe C. Frost)</i> Joyce Gage <i>(In Loving Memory of Rex Freeman)</i> Bob Gibson <i>(Marge Gibson, Energetic Visionary for Rancho Bernardo)</i> Joyce Heffelbower <i>(In Loving Memory of Richard E. Heffelbower)</i> Donald Jarel <i>(To honor his grandchildren)</i> Ms. Janine M. Krusel <i>(In loving memory of Elizabeth "Betsy" Perinoni)</i> Don La Rocque Brian & Janna Maienschein <i>(In Fond Memory of Mary Lou Swift Mantle)</i> Jane & Tim McCarthy Carolie Miller & Pamela Silver <i>(In Memory of Claire Herb)</i> Jacquie Nelson Mary Ann Porter <i>(A Man for All Seasons Herbert G. Porter April 23, 2005)</i> Larry Shifrin <i>(In Loving Memory of Barbara Shifrin)</i> Shirley & Max Southwick Richard & Vonnie Thomas Bob Wells <i>(Honoring his grandchildren)</i>  David Calvert, Pomerado Publishing Jon Sherry c/o The Hotel of Rancho Bernardo Ron Wade, San Diego National Bank Bernardo Concerts Association Casa de las Campanas Foundation <i>(In Honor of Dorothy Rischeberger For Her Service to the RB Community)</i> ProTravel International
2006	2007	2008
Hal & Alethea Altenbern <i>(To honor The Altenbern Children)</i> Jeffery G. Bradley <i>(To honor Shasta)</i> Dianne & Charles Bodzin <i>(Dianne &amp; Charles Bodzin, In Loving Memory of Richard Dale, 2/53 - 12/70)</i> Jacquie Nelson Willia & Ed Olivas Maureen & Michael Rouleau Karen & David Sixt Karen & Jim Sommer <i>(To honor their grandchildren)</i> Karen & Mike Stelman Judy & Frank Stone <i>(In Loving Memory of Mildred Boudreau Shuman 2/23/1908 - 2/8/2006)</i> Ms. Marian Tidmarsh  Carvers Steaks & Chops <i>(To honor Mike &amp; Gail Morehead)</i> Palomar Pomerado Health District Rancho Bernardo Inn	Joyce Gage <i>(Honoring Ralph Stewart)</i> In Memory of Frank Goldsmith Mary & Joe Karscig Ms. Janine M. Krusel <i>(In Loving Memory of James M. Perinoni)</i> S. Ralph Parris In loving memory of Bob Prendergast Nancy Rix  E. Don & Karen Rott James & Marion Spinney Walters & Ward Country Club of RB <i>(To honor Jim Houts)</i> Friends of the RB Library The Courtyard by Marriott	Nick and Vickie Anastasopoulos Peter Berkos <i>(In memory of Ralph Stewart)</i> Jane Bleahu <i>(In memory of Alex Bleahu)</i> Diane Bodzin <i>(In memory of Charles Bodzin)</i> Gary & Clareen Carlson Barbara Crouch Al Alexy/Fran Dauber Morey & Jeanne Feldman John & Deborah Goodrich Joe & Mary Karscig Brian & Cindy McLean Donald & Phyllis McLean Neal Nybo <i>(To Honor RBCFC)</i> Ralph & Evelyn Parris William & Norah Wolff  Bernardo Town Center Property Owners Association